

About Ernst & Young

Ernst & Young is a global leader in assurance, tax, transaction and advisory services. Worldwide, our 135,000 people are united by our shared values and an unwavering commitment to quality. We make a difference by helping our people, our clients and our wider communities achieve their potential.

关于安永

安永是审计、税务服务、会计服务、交易支持和咨询服务方面的全球领袖。全世界，我们的十三万五千名员工由共同的价值观和追求卓越质量的信念凝聚在一起。我们致力于激发潜能，推动我们的员工、客户和社会团体不断创新发展，实现潜力！

For more information, please visit www.ey.com.

Ernst & Young refers to the global organization of member firms of Ernst & Young Global Limited, each of which is a separate legal entity. Ernst & Young Global Limited, a UK company limited by guarantee, does not provide services to clients.

If you require any further information about our services, please contact:
如果您需要进一步了解我们的服务，请联系：

中国海外业务部 EMEA 片区

**China Overseas Investment Network
Europe, Middle East, India & Africa:**

徐清华 Qinghua Xu, Partner, 合伙人
Regional leader, EMEA 地区总裁
联系电话 Tel: +33 1 46 93 43 63
电子邮箱 E-mail: qinghua.xu-pionchon@fr.ey.com

卢森堡 Luxembourg:

杨咏仪 Amanda Yeung, 总监
联系电话 Tel: +35 24 21 24 86 86
电子邮箱 E-mail: amanda.yeung@lu.ey.com

荷兰 The Netherlands:

董丽丝 Dolores van Dongen, 总监
联系电话 Tel: +31 88 40 71 476
电子邮箱 E-mail: dolores.van.dongen@nl.ey.com

英国和中东 UK & Middle East:

张钧 Jun Zhang, 总监
联系电话 Tel: +44 20 79 51 87 49
电子邮箱 E-mail: jzhang@uk.ey.com

德国、奥地利和瑞士 Germany, Austria & Switzerland:

孙轶 Yi Sun, 高级经理
联系电话 Tel: +49 21 19 35 22 01 53
电子邮箱 E-mail: yi.sun@de.ey.com

法国和东欧 France & Eastern Europe:

余晶晶 Jingjing Yu, 高级顾问
联系电话 Tel: +33 1 46 93 42 66
电子邮箱 E-mail: jingjing.yu@fr.ey.com

比利时 Belgium:

徐荣慧 Ronghui Xu, 高级顾问
联系电话 Tel: +32 32 70 12 58
电子邮箱 E-mail: ronghui.xu@be.ey.com

意大利 Italy:

Susan Barton, 经理
联系电话 Tel: +39 685 567 351
电子邮件 E-mail: susan.barton@fr.ey.com

北欧 Scandinavian countries:

管仲来 Lai Hedberg, 高级顾问
联系电话 Tel: +46 8 520 592 98
电子邮箱 E-mail: lai.hedberg@se.ey.com

非洲 Africa:

Lauren Patlansky, 总监
联系电话 Tel: +27 11 772 5452
电子邮箱 E-mail: lauren.patlansky@za.ey.com

**中国海外业务部总部 China Overseas Investment
Network - 中国, China:**

香港 Hong Kong:

周昭媚 Loletta Chow, Partner, 合伙人
Global leader, 国际总裁
联系电话 Tel: + 852 2629 3133
电子邮箱 E-mail: loletta.chow@cn.ey.com

北京 Beijing:

吴正希 Eleanor Wu, Partner, 合伙人
Transactions Advisory Services, 交易咨询
联系电话 Tel: + 86 10 58 15 33 87
电子邮箱 E-mail: eleanor.wu@cn.ey.com

您投资欧洲、中东、 印度和非洲的桥梁

Our Services to Chinese Investors in Europe, the Middle East, India and Africa (the EMEA Region)

This publication contains information in summary form and is therefore intended for general guidance only. It is not intended to be a substitute for detailed research or the exercise of professional judgment. Neither EYGM Limited nor any other member of the global Ernst & Young organization can accept any responsibility for loss occasioned to any person acting or refraining from action as a result of any material in this publication. On any specific matter, reference should be made to the appropriate advisor.

本出版物包含的汇总信息仅用于一般了解用途，并不能作为详细的研究和专业判断的依据。EYGM Limited 和全球安永的其他成员均不承担任何人因使用本出版物而导致采取或放弃采取任何行动而引致的损失。具体问题，请咨询适当的专业顾问。

www.ey.com

© 2009 EYGM Limited.

All rights reserved.





我们为您投资欧洲、中东、印度和非洲 (EMEIA地区)提供的全方位服务

安永EMEIA片区中国业务部和安永中国携手为中国企业提供一套完整的跨国服务。安永中国海外业务部在EMEIA地区拥有一批具有多元文化背景的专家，他们对中国和EMEIA地区的商务活动具有丰富的实践经验。

不管是协助中国企业在国际资本市场上市融资，还是进行跨国并购，我们团队都具有丰富的经验、知识和信念以协助客户在复杂的多元文化环境中取得成功。同时我们能够提供广泛的联系网络，为客户寻找本地合作伙伴，并为重要的谈判提供帮助。

经验丰富的本地顾问服务

安永EMEIA地区中国业务部服务特点：

- 团队成员具有丰富的市场经验和深入的、第一手的专业知识为中国投资者提供所需的服务
- 我们与多种文化背景的团队紧密合作，建立泛EMEIA地区全方位服务体系，以高效、一致的服务来支持我们的客户
- 为投资者投资地点的选择提供全面的咨询意见

多种语言专业服务

我们在审计、税务、法律、咨询及交易服务等各个领域都拥有能够流利使用中文、英文、其它欧洲国家语言和当地语言的专业人士。

我们为客户提供的服务包括：

▶ 欧洲市场进入战略

- 市场进入可行性研究
- 最佳投资地点选择
- 投资环境分析
- 政府关系管理
- 代表处，分支机构或子公司筹建计划

▶ 收购与兼并服务

- 发现潜在收购对象
- 收购计划咨询
- 商业尽职调查
- 资产评估及金融模型设计
- 收购后合供从组

▶ 公司分担风险评估

- 技术及网络安全风险管理
- 财务商业风险管理
- 公司法，劳动法及相关法律咨询
- 诉讼支持

▶ 会计及审计服务

- 年度审计报告和统计报告
- 合规咨询

▶ 当地融资服务

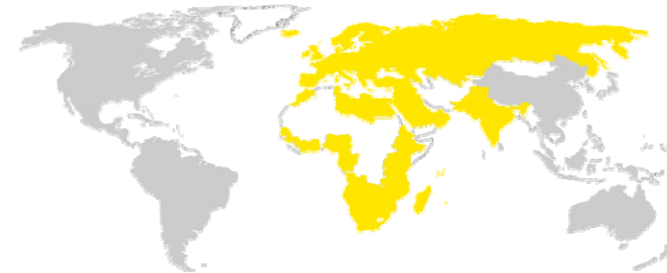
- 项目融资及招标投标
- 商业计划书
- 企业融资及首次公开募股上市

▶ 外派人员服务

- 公司所得税及外派人员个人所得税
- 签证及移民
- 员工薪酬及福利规划与精算、个人所得税
- 欧盟补贴和鼓励基金申请

▶ 税收筹划业务

- 税务尽职调查
- 关税、增值税等间接税税务
- 国际税务筹划
- 税收分担计划
- 税收合规



Developing Your Business in Europe, the Middle East, India and Africa (the EMEIA Region)

Ernst & Young's China Business Services in the EMEIA region, working hand-in-hand with Ernst & Young China, offers a suite of services to help Chinese companies expand beyond their borders. Our China Business Services teams in the EMEIA region are comprised of skilled multicultural professionals who have on-the-ground experience both in China and in the EMEIA region.

Whether it's helping Chinese companies navigate the IPO process in foreign financial markets or assisting them in their international acquisitions and all compliance relate work once established, our teams have the experience, knowledge and commitment to help your business succeed in complex cross cultural contexts and environments. They can also offer valuable relationships, help liaise with local stakeholders and assist in important negotiations.

Respected Local Advisors

Major features of Ernst & Young's China Business Services in the EMEIA region:

- Experienced professionals with in-depth, first-hand knowledge providing services to Chinese investors
- Streamlined coordination with Multi-cultural engagement teams across the EMEIA region to achieve efficiency and consistency
- Comprehensive consultation services to investors on choice of locations

Multi-lingual Advisors

We have professionals from assurance, tax and legal advisory and transaction advisory services who are fluent in Chinese, English, other European and local languages.

Our services include:

▶ Market Entry Strategic Analysis

- Market entry feasibility study
- Best choice of investment place
- Environment investment analysis
- Government relationship management
- Setting up branch, agency representative or subsidiary

▶ Merger & Acquisition Advisory

- Target identification & screening
- Merger and acquisition planning
- Financial due diligence
- Business valuations & modeling
- Post merger integration

▶ Risk Management Advisory

- Technology and security risk management
- Financial and business risk management
- Corporate and social laws
- Litigation support

▶ Accounting Assistance and Audit

- Statutory and Reporting package
- Compliance to legal obligations

▶ Local IPO Advisory

- Project finance advisory and big support
- Preparation of Business plan
- Capital raisings and IPO advisory

▶ Employee Expatriate Advisory

- Corporate and expatriate tax
- Visa and immigration
- Employee salary and benefits planning and actuarial services, Individual Income Tax
- EU grants and incentives funds application

▶ Tax Advisory services

- Tax due diligence
- Customs duty, VAT and other indirect taxes
- International tax structuring
- Tax compliance