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Ernst & Young

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Further information about Ernst & Young in Ukraine can be found at ey.com/Ukraine.

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Valuation and Business Modeling

Ernst & Young Valuation and Business Modeling Group Ukraine

- ▶ Successfully operating since 2003
- ▶ Consists of 17 professionals specializing solely in valuation and financial modeling engagements
- ▶ Represents one of the largest valuation groups among international & local companies in Ukraine
- ▶ Has extensive knowledge in metals and mining, energy generation and distribution, water utilities, chemicals, food production and retail, agriculture, air navigation services, machine building, wood processing, telecommunications, transportation, construction and other industries
- ▶ Has practical experience in providing valuation services to companies in Ukraine, Georgia, Russia, Italy, the UK, the US, Moldova and Bulgaria
- ▶ Ernst & Young is an integral part of the global valuation network (around 1,400 valuation professionals in more than 60 countries) and thus has access to the world's best valuation expertise and professional databases.

Valuation for:

- ▶ Transactions (mergers and acquisitions, joint ventures)
- ▶ Financial reporting (fair value accounting and purchase price allocation)
- ▶ Lending purposes
- ▶ Restructuring
- ▶ Shareholder transactions
- ▶ Management performance
- ▶ Simple curiosity
- ▶ Strategic decision making.

Advising on the value estimate of a business, shares, fixed and intangible assets, intellectual property and biological assets

We assist clients in meeting the following requirements:

- ▶ Corporate
- ▶ Regulatory
- ▶ Accounting.

Business modelling for:

- ▶ Restructuring
- ▶ Internal decision making
- ▶ Financial reporting (impairment testing)
- ▶ Transactions
- ▶ Project finance.

Building and reviewing financial models

