Insolvency and Restructuring

A changing regulatory environment
Since the start of the global financial crisis, insolvency law has evolved to meet the challenges of economic reconstruction. Changes include the harmonization of domestic insolvency laws across the EU and the review of the insolvency proceedings regulation by the European Commission.

A full range of services
Our work includes all forms of reconstructions, from in-house solvent reorganizations to reorganizations designed to avoid formal insolvency.

In connection with financial distress and pre-bankruptcy circumstances, we assist banks and private equity funds confronting various types of business crisis situation both from a business and credit perspective.

There are many legal tools available to achieve a successful restructuring. We advise on suitable options for you.

A winning team at your command
Our Insolvency and Restructuring Team is made up of multidisciplinary experts in all fields which are able to harness the resources of our organization as a whole.

Our Specialists focus on bankruptcy and restructuring matters and are complemented by other experts of other different practice areas such as: Real Estate, Pensions, Employment and Tax.

The flexibility of our team enables us to tailor our resources in order to better suit your needs.
Corporate restructuring and formal insolvency
We have the expertise to effect all types of transactions and to advise on all types of insolvency proceedings, specialising in multi-jurisdictional proceedings, including:

► Restructurings and rescue securitizations
► Moratoriums, work-outs, standstills
► Rescheduling of debts, debt to equity swaps and other forms of capital restructuring
► Restructuring by means of corporate finance transactions (buy-outs, M&A, new equity investment), corporate restructurings avoiding formal insolvency procedures (schemes of arrangements) and restructurings through insolvency processes (bankruptcy sales and purchases)
► Structured receiverships
► Purchase and sale of bankruptcy claims

Transaction planning
Besides getting involved as companies are in financial troubles, we also frequently advise on other transactions such as advice which may include assessing insolvency risk and introducing measures into the structuring and drafting of a deal in order to get protection against a subsequent counterparty insolvency.

Insolvency dispute resolution
Our team is able to assist you with a full range of dispute resolution issues such as: bringing and defending avoidance actions, sanctions against directors, contested debt recovery and winding-up proceedings.

Litigation and dispute resolution may also include:

► Protecting assets from creditor claims
► Cross-border recovery asset freeze and search operations
► Purchase and sale of claims, advice in order to avoidance actions
► Advice on regulatory, financial and commercial issues

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