

M&A Barometer 2017

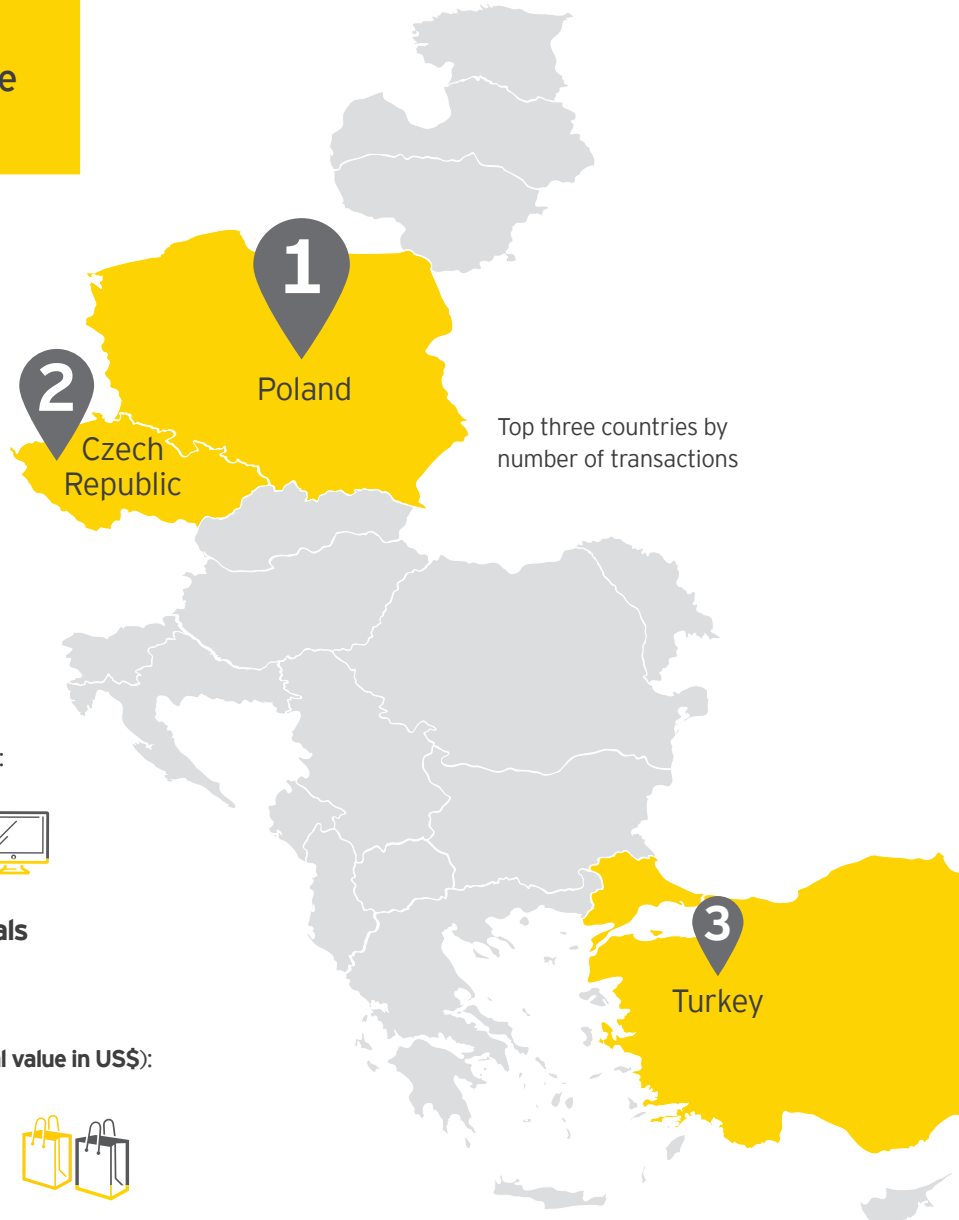
Central and Southeast Europe

1,132

Number of closed transactions

50.9b

Estimated market size in US\$



Top three most active industries in CSE (by volume):



161 deals
Real estate



135 deals
Manufacturing



126 deals
IT

Top three most active industries in CSE (by average deal value in US\$):



146m
Energy and mining



136m
Transportation
and logistics



118m
Retail and wholesale

300.5m

Average value of deals
above US\$100m

23.8m

Average value of deals
below US\$100m

7.8%

The percentage of deals
above US\$100m

37.5%*

Disclosure rate of transaction
value or deal size

*Applying this disclosure rate, we estimated the total transaction value of the M&A market for each country.