Healthcare private equity and M&A conference

Thursday, October 12, 2017
Norton Rose Fulbright
1301 Avenue of the Americas
New York, NY 10019-6022

Agenda

9:00 am – 9:30 am
Registration

9:30 am – 10:00 am
Keynote

Tom Scully
General Partner – Healthcare, Welsh, Carson, Anderson & Stowe; former Administrator of the Centers for Medicare and Medicaid Services (CMS) and former President and CEO of the Federation of American Hospitals

10:00 am – 10:50 am
What’s hot and what’s not in healthcare M&A

Speakers:
Robert Fraiman
President & CEO, Cain Brothers & Company

Curtis Lane
Founding Partner, MTS Health Partners LP

James Metcalf
Managing Director, US Health Care Investment Banking, Ernst & Young Capital Advisors, LLC

Warren Nimetz
Partner, Norton Rose Fulbright

10:50 am – 11:50 am
What’s hot and what’s not in behavioral health

Speakers:
Steve Filton
Executive Vice President and CFO, Universal Health Services

Geoffrey Lieberthal
Partner, Lee Equity Partners

Michael Maloney
Founder and CEO, Learn It Family of Companies

Brian Regan
General Partner - Healthcare, Welsh, Carson, Anderson & Stowe

Dan Shoeholz
Managing Director, Co-head of Health Care, Parthenon-EY, Ernst & Young LLP

Inder Tallur
Managing Director, BelHealth Investment Partners

11:50 am – 12:00 pm
Break

12:00 pm – 1:00 pm
Technology and its impact on the evolution of the healthcare consumer

Speakers:
Shawn Cloonan
Chief Operating Officer, Executive Vice President, Texas Medical Center
Lisa Genecov
Head of Healthcare Transactions, Dallas, Norton Rose Fulbright

Molly O’Neill
Chief Commercial Officer, Proteus Digital Health, Inc.

Hunter Philbrick
Managing Director, Hellman & Friedman

Derek Riesenber
Vice President, Life Sciences; Parthenon-EY, Ernst & Young LLP

1:00 pm – 2:00 pm
Lunch & Regulatory updates

Speakers:
Thomas Dowdell
Partner, Norton Rose Fulbright

Heather Meade
Partner, Washington Council Ernst & Young

Kim Monk
Founding Partner, Capital Alpha Partners

Rick Robinson
Global Co-Head of Life Sciences and Healthcare, Norton Rose Fulbright

2:00 pm – 2:50 pm
Important topics in healthcare due diligence

Speakers:
Chip Clark
Partner, Health Transaction Support leader, Ernst & Young LLP

John Hauser
Senior Manager, Transaction Support-Cyber Due Diligence, Ernst & Young LLP

Stacey Murphy
Partner, Norton Rose Fulbright

Michael Turnbull
Americas M&A Manager, AIG

2:50 pm – 3:40 pm
Creative structuring and financing approaches in healthcare transactions

Speakers:
Kevin Hanrahan
Executive Director for Transaction Real Estate, Ernst & Young LLP

Steven Schlussler
Senior Credit Officer, Capital One

Gregg Slager
Global Health Transaction Advisory Services Leader (TAS), Ernst & Young LLP

Jim Wiehl
Head of Healthcare Transactions, United States, Norton Rose Fulbright

3:40 pm – 3:50 pm
Break

3:50 pm – 4:40 pm
Post-closing is too late: Addressing a successful integration pre-closing

Speakers:
John Barton
Vice President, Mergers & Acquisitions, TeamHealth

Mike Kasper
Chief Executive Officer, DuPage Medical Group

Adam Sorensen
Principal, US Leader of Health Integrations & Divestitures, Ernst & Young LLP

Daphne Walker
Chief Legal Officer and Senior Vice President, United Surgical Partners International, Inc.

4:45 pm
Cocktail reception
30th Floor
Curtis Lane founded MTS Health Partners in January of 2000 after recognizing the value that a dedicated healthcare-focused financial services firm could offer the market. MTS operates two independent businesses providing investment banking services and investing in private equity. MTS currently manages private equity funds, which, along with its partners, have invested over $750 million in companies that deliver cost-effective services within the healthcare industry. MTS' differentiated advisory model has over 50 professionals that provide aligned strategic and financial advisory services distinguished by experienced, attentive and independent counsel in the context of long-term relationships. MTS has completed over 200 transactions with an aggregate value of over $40 billion. Prior to founding MTS, Mr. Lane led the healthcare investment banking group at Bear Stearns and worked at Smith Barney.

Mr. Lane presently serves as a Director of Avadyne Health, Inc., Celerion Holdings, Inc. and Medical Knowledge Group. Philanthropically, Mr. Lane has been active in numerous charitable organizations. He is currently actively involved with The FH Foundation (https://thefhfoundation.org/) – a patient-centric nonprofit organization dedicated to raising awareness of all forms of Familial Hypercholesterolemia through education, advocacy, and research. Familial Hypercholesterolemia is a dominant genetic condition that limits a person’s ability to eliminate cholesterol. He is the Chairman of the Executive Advisory Board of the Leonard Davis Institute for Health Economics (http://ldi.upenn.edu/) at the University of Pennsylvania. Previously, he was President of the Lifeline Center for Child Development, a founding Board Member of America’s Camp to provide a summer camp experience to children who lost parents on 9/11. He is an Emeritus Board member of PENN Medicine and formerly sat on its Executive and Finance Committees and was also a Director of the Wharton Undergraduate Executive Board.

Curtis Lane
Founding Partner, MTS Health Partners LP

Robert J. Fraiman
President and CEO, Cain Brothers & Company

Robert Fraiman has been President and CEO of the Firm since January 2010. As an investment banker with over 30 years’ experience, he has advised clients in mergers & acquisitions, debt and equity capital raising, and strategic growth initiatives. Mr. Fraiman has worked with clients on over 125 successful transactions in the healthcare industry, including the recapitalizations of Steward Health System with Medical Properties Trust and of DuPage Medical Group with Summit Partners, the sale of Accelecare Wound Centers to Revelstoke Capital, the sale of AccentCare to Oak Hill Capital Partners, and the groundbreaking sale of Steward Health Care System (formerly Caritas Christi Health System) to Cerberus Capital Management. He is a General Partner and member of the Investment Committee of the CB Equity Co-Investment Fund. He is a regular speaker on healthcare industry panels sponsored by ACG, The Deal, Nashville Health Care Council, and Health Evolution Summit, among others.

Mr. Fraiman presently serves as a Director of Avadyne Health, Inc., Celerion Holdings, Inc. and Medical Knowledge Group. Philanthropically, Mr. Fraiman has been active in numerous charitable organizations. He is currently actively involved with The FH Foundation (https://thefhfoundation.org/) – a patient-centric nonprofit organization dedicated to raising awareness of all forms of Familial Hypercholesterolemia through education, advocacy, and research. Familial Hypercholesterolemia is a dominant genetic condition that limits a person’s ability to eliminate cholesterol. He is the Chairman of the Executive Advisory Board of the Leonard Davis Institute for Health Economics (http://ldi.upenn.edu/) at the University of Pennsylvania. Previously, he was President of the Lifeline Center for Child Development, a founding Board Member of America’s Camp to provide a summer camp experience to children who lost parents on 9/11. He is an Emeritus Board member of PENN Medicine and formerly sat on its Executive and Finance Committees and was also a Director of the Wharton Undergraduate Executive Board.

Speakers

Tom Scully
General Partner - Healthcare, Welsh, Carson, Anderson & Stowe

Mr. Scully joined WCAS in 2004 as a Senior Operating Executive and became a General Partner in 2006. Prior to joining WCAS, he was the Administrator of the Centers for Medicare and Medicaid Services (CMS) for three years and the President and CEO of the Federation of American Hospitals for six years. He also served as the Deputy Assistant to the President and as the Associate Director of OMB under President GHW Bush from 1989 to 1993, and has practiced law at Alston and Bird; Patton Boggs; and Akin Gump Strauss Hauer and Feld. He is a Principal at the Lincoln Policy Group.

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Steve Filton was appointed Executive Vice President and Chief Financial Officer of Universal Health Services, Inc. in 2003. In this capacity, he serves as a Principal Financial and Accounting Officer and Secretary to the Board. Mr. Filton additionally handles investor relations and is a frequent speaker at financial conferences. During Mr. Filton’s tenure, the company has grown to nearly $11 billion in annual net revenues with operations throughout the United States, Puerto Rico, and the United Kingdom. UHS has become one of the most respected hospital management companies in the world, a perennial member of the Fortune 500 and an employer awarded for providing highly meaningful jobs.

Mr. Filton joined the company in 1985 as Director of Corporate Accounting, and was promoted in 1991 to Vice President and Controller. He started his career at Arthur Andersen consulting.

James has over ten years executing strategic and financial transactions for publicly traded, privately held and not-for-profit healthcare companies. Prior to joining the Healthcare M&A team, James was a Director in KPMG’s Corporate Finance practice. James also was a Vice President in the Healthcare Investment Banking Group of Morgan Keegan and worked in the Global Equity Group of Bank of America Securities and at J.P. Morgan and Co.

James has executed transactions spanning the full spectrum of healthcare services companies, including: healthcare IT, acute care, behavioral health, post-acute care, ancillary services, payors, distribution companies and physician practice management, among others.

A partner since 1987, Warren Nimetz is Administrative Partner of the New York office. He focuses his practice on general corporate and securities law, with special emphasis on mergers and acquisitions of public and private companies including tender offers, leveraged and other buyouts, private equity investments, joint ventures and related corporate governance issues. He also has substantial experience with all types of financing transactions, including public offerings, private placements and bank and other institutional lending and structured finance. He has special expertise in structuring and negotiating transactions involving the acquisition, financing and disposition of hospital and other health care and life science companies and properties.

Mr. Nimetz has served in the Boards of Aptalis Pharma, PDR Networks and Key Health, among others.

Mr. Lieberthal began his career at Bain & Company and worked at Bain Capital and TPG Capital prior to joining Lee Equity Partners. He received degrees from Dartmouth College and Stanford Business School, where he also served as a faculty lecturer.
Michael Maloney
Founder and CEO, Learn It Family of Companies

Michael Maloney is the founder and CEO of the Learn It Family of Companies. Learn It Systems was founded in 2007 with a bold mission: to help all children succeed in school and life, regardless of any obstacles they may face. What started as a tutoring company serving low-income students, is now a multi-faceted organization that delivers over 1 million hours of services annually to thousands of children across 17 states, and is one of the country’s leading providers of specialized interventions for children.

As one of the nation’s leading providers of Autism Services, the company provides Applied Behavior Analysis services in homes, clinics, communities, and schools through nearly 2,500 staff, including 14 PhDs and over 150 BCBAs, making it one of the largest providers in the country. The organization has a strong track record working with insurance companies and supports its therapists with the latest clinical technology and a wealth of expertise in partnering with insurance companies, schools, and government payers to develop and deliver effective, evidence based programs.

Brian Regan
General Partner - Healthcare, Welsh, Carson, Anderson & Stowe

Mr. Regan is a member of the Management Committee, having joined WCAS in 2002. Before joining WCAS, he worked in the investment banking division of Merrill Lynch.

Dan Shoeholz
Managing Director, Co-head of Health Care, Parthenon-EY, Ernst & Young LLP

Dan is a managing director and co-head of the Health Care practice of Parthenon-EY. Based in the New York office, he has more than 20 years of experience in commercial due diligence, corporate and growth strategy, portfolio optimization, business plan development and performance improvement.

Dan has worked extensively with companies and private equity firms for both front-end strategic analyses and transaction-related advice across a wide range of industries. Dan has deep experience in a number of areas of the health care industry, including multi-site providers, academic medical centers, hospital services, health care technology, revenue cycle management, medical devices and specialty pharmaceuticals. He also has significant consulting and industry experience in the wealth and asset management sector.

Prior to joining EY in 2009, Dan was a senior manager in the Private Equity Advisory and Strategy practices of Bain & Company, focused on serving provider, payer and life sciences clients and their investors. He also played strategy and business development roles at Capital One and UBS.

Inder Tallur
Managing Director, BelHealth Investment Partners

Mr. Tallur serves on the Board of Directors of Linden Care. Inder has over 20 years of micro-cap investing experience. He spent over 13 years at ComVest Group. A private equity firm, where he focused on investing in micro and small cap companies and was directly involved with seven investments ranging in size from $5-30 million with hands-on restructuring experience at two. He sat on the boards of six ComVest portfolio companies. Inder, along with Harold Blue and Joseph Wynne, was a member of the core team who came from the investment banking firm of Commonwealth Associates to start the ComVest Group. He spent eight years at Commonwealth Associates, starting as a research analyst and eventually became the head of research. While Inder was responsible for selecting sectors for Commonwealth’s target investments, his primary focus and expertise was in technology and healthcare. He was also a member of investment committee at Commonwealth Associates.
Shawn Cloonan
Chief Operating Officer, Executive Vice President, Texas Medical Center

Shawn W. Cloonan serves as Chief Operating Officer, Executive Vice President of Texas Medical Center. In his role, he is responsible for all operations, planning and development as well as oversight of legal aspects of the corporation including compliance with the TMC covenants. Prior to his current role, Cloonan was Texas Medical Center’s Executive Vice President, Planning & Development, General Counsel.

Before joining the organization in 2013, Cloonan was a public finance lawyer representing health care, governmental and higher education clients for Vinson & Elkins LLP and Bracewell LLP.

Lisa Genecov
Head of Healthcare Transactions, Dallas; Norton Rose Fulbright

With over 30 years of experience, Lisa Genecov has built a practice focused on providing legal services to the health care industry. She devotes her practice to the regulatory, business, corporate, governance, compliance, M&A and transactional aspects of health care law.

She advises clients on transaction structures, implementation matters, compliance obligations and strategic opportunities under the Affordable Care Act and related healthcare laws and regulations. She also regularly advises the boards of health care entities on governance issues.

Molly O’Neill
Chief Commercial Officer, Proteus Digital Health

Molly O’Neill is chief commercial officer of Proteus Digital Health, where she leads partnerships with major health systems, payers and key provider customers. Molly is a healthcare industry veteran with a 30+ year track record of developing and executing growth strategies to increase market share and revenues. Prior to joining Proteus, she was the Senior Vice President of business development at Tenet Healthcare, a diversified healthcare services company. Molly has also held leadership roles at Duke Medicine, Partners Healthcare, Inova Health System, Ascension Health Care Network, a joint venture between Ascension Health Alliance and Oak Hill Capital Partners.

Having worked across major provider and healthcare service companies, Molly believes the greatest potential of Digital Medicines is in transforming a patient’s engagement with their physicians, their families and most importantly their own health. Molly is a member of the board of World Care International Inc. and holds degrees from the Medical College of Virginia and Virginia Commonwealth University.

Hunter Philbrick
Managing Director, Hellman & Friedman

Hunter joined H&F in 2003 and focuses on the healthcare and insurance sectors. He is a Director of HUB, MultiPlan, and Pharmaceutical Product Development. Hunter was formerly a Director of Change Healthcare (formerly Emdeon), GeoVera and Sedgwick and was active in the Firm’s investments in Grosvenor, Mitchell, and PARIS RE. Prior to H&F, Hunter worked in the Mergers, Acquisitions and Restructuring and General Industrial Departments of Morgan Stanley & Co. in New York.
Derek Riesenberg  
Vice President, Life Sciences; Parthenon-EY, Ernst & Young LLP

Derek is a Vice President in EY’s Life Sciences practice who brings with him 15+ years of strategic consulting experience in life sciences and health care; Derek leads the practice’s Private Equity service area. Prior to joining EY Derek was a Principal with The Amundsen Group, a boutique strategy consulting firm which pioneered using longitudinal patient claims data to measure the impacts of U.S. payers on commercial brand performance. He sourced and led projects across the product lifecycle in specialty and retail markets and assisted with the firm’s integration into IMS Health after its acquisition in 2013.

Before joining Amundsen (IMS), Derek led strategy engagements in the Life Sciences practice at Charles River Associates and as a Senior Consultant at LEK Consulting.

Heather Meade  
Partner, Washington Council Ernst & Young

Heather Meade is a Principal in EY’s Washington Council Practice. Heather specializes in health care and tax-exempt policy and advises business leaders, policy makers, trade associations, and not-for-profit organizations on a broad range of policy issues. She also provides strategic legislative and regulatory advice on the Affordable Care Act and employee benefits, and works with a diverse group of health care payors, providers and manufacturers.

Prior to joining Washington Council, Heather served as ERISA counsel to several Fortune 100 companies, employers, insurers and unions in matters related to health care, employee benefits and public policy at The Groom Law Group. She was also the Deputy Director of Surrogate Outreach at the Democratic National Committee during the 2004 Presidential campaign, and served on the staff Senator Patty Murray (D-WA) as well as the transition staff of Senator Maria Cantwell (D-WA).

Kim Monk  
Managing Director, Capital Alpha Partners, LLC

Kim Monk brings over 20 years of Washington experience working in the healthcare policy arena to her coverage of political developments impacting the industry and is a founding partner of Capital Alpha. Previously, Monk was the Senior Healthcare Analyst with Prudential Equity Group’s Washington Research Group. Monk joined Prudential in July 2005 from Capitol Hill, where she spent seven years as a senior advisor, most recently with the Senate Budget Committee. Most of her years on the Hill were with the Senate Committee on Health, Education, Labor, and Pensions (“HELP”), which oversees the FDA, health insurance, the NIH, and public health. Prior to that, Monk was a health policy analyst for the Washington Business Group on Health and started her career with Mercer Human Resource Consulting.

Thomas Dowdell  
Partner, Norton Rose Fulbright

Dowdell is a partner in the Washington, D.C. office and a member of the health care transactions practice group. Tom began his professional career on Capitol Hill working for two Members of Congress primarily on federal health care policy matters. He commenced his legal career in 1987 in the Houston, Texas office health law litigation and regulatory group. He has been in the Washington, D.C. office practicing health care law since 1991 and a partner since 1999.

Tom’s practice focuses on health care regulatory, coverage and payment, transaction, compliance, and policy matters. He handles matters for clients involving: Medicare and Medicaid program certification, coverage, billing, and payment; hospital, physician, and other provider transactions; fraud and abuse; compliance; internal and external audits; disclosures and repayments; graduate medical education accreditation and payment; physician and non-physician practitioner scope of practice, coverage, coding and billing; and federal health care legislation and rulemaking. Tom monitors federal health care legislation and rulemaking, communicates to clients policy developments that are relevant to their operations, and works with clients to comply with such developments and implement strategies to improve operations.
John Hauser
Senior Manager, Transaction Support – Cyber Due Diligence, Ernst & Young LLP

John is a Senior Manager in EY’s Transaction Advisory Services practice in the North East region specializing in cyber due diligence for both private equity and strategic clients. While at EY, John has primarily focused on cyber due diligence of transactions in the private sector; helping clients assess and mitigate cyber security risks in transactions, including the retail, pharmaceutical, financial and manufacturing industries.

Prior to joining EY, John worked as a Special Agent with the FBI and as an Assistant United States Attorney. He has extensive experience investigating and prosecuting complex, high-profile cases, including international cyber crime rings, and nation-state hackers who stole trade secrets from US corporations.

John represented the FBI at meetings of the National Security Council, which produced an Executive Order imposing economic sanctions against overseas cyber offenders which was signed by the President in April 2015.

Stacey Murphy
Partner, Norton Rose Fulbright

Partner Stacey Murphy practices exclusively in the health care area. She represents hospitals, multi-specialty and single specialty physician groups, post-acute care providers and other health care entities. Stacey’s experience includes mergers and acquisitions, affiliations and other complex contractual arrangements among health care providers. She has been involved in structuring and negotiating joint ventures between health care providers for the formation of inpatient rehabilitation facilities and long term acute care hospitals as well as physician/hospital clinical services joint ventures, including ambulatory surgery centers and cardiac catheterization laboratories.

In addition, Stacey frequently counsels health care clients on various matters, including federal and state regulatory issues, corporate matters, tax-exempt issues, Medicare billing, reimbursement and related regulations, state licensure and general health care issues. In addition, Stacey counsels clients on corporate governance and compliance issues, including assisting health care clients in developing meaningful compliance plans.

Rick Robinson
Global Co-Head of Life Sciences and Healthcare, Norton Rose Fulbright

Rick began his legal career representing a wide variety of corporations and their officers in government investigations and white-collar criminal cases. During this time, he participated in a number of high-profile public corruption cases. In the late 1980s, the federal government publicly announced that the investigation and prosecution of health care fraud and abuse would be one of its top law enforcement priorities. Thereafter, healthcare clients began turning to Rick to counsel and defend them in this new environment of increased regulation and scrutiny.

Rick combines the skills he developed as a trial lawyer with a broad knowledge of administrative law and healthcare regulations to defend our healthcare clients in government audits and investigations. He helps clients avoid unwanted scrutiny by working with them to design regulatory compliance programs and by advising them on a multitude of voluntary disclosure issues.

Chip Clark
Partner, Health Transaction Support leader, Ernst & Young LLP

Chip has more than 20 years of experience, all in the healthcare industry. He joined EY in 2002. Prior to joining the Transaction Advisory Services practice, Chip served in the healthcare audit practices of EY and Arthur Andersen. Chip also spent one year on the staff of the Financial Accounting Standards Board.
Steve Schlussler
Senior Credit Officer, Capital One

Steve is a Senior Credit Officer within the Healthcare lending business at Capital One. Over the last six years, Steve has provided new deal approval and credit oversight for certain products within the Healthcare portfolio at Capital One, including cash flow lending, asset based lending and real estate financing. Prior to joining Capital One, Steve was the Group Investment Officer at CapitalSource, where he was responsible for the investment/credit review process for the Specialty Finance Business. Prior to joining CapitalSource in 2003, Steve was a Principal in EY’s Transaction Advisory Services Practice where he focused on Healthcare transactions. Steve holds a B.S. in Accounting from Binghamton University and is a Certified Public Accountant in the State of NY.

Michael Turnbull
Americas M&A Manager, AIG

Michael is a solicitor who is qualified in both England & Wales and Hong Kong. In 2003, Michael received a BA in Accounting and Law from the University of Manchester. After completing his legal practice course at the College of Law, Chester, Michael was a trainee solicitor and then corporate lawyer at a large international law firm in Manchester. Michael relocated to Hong Kong in 2008 where he continued to specialise in advising on M&A and private equity transactions. He joined AIG in September 2011 as Mergers & Acquisitions Manager for Asia and latterly Asia-Pacific. After relocating to New York in August 2016, Michael now has responsibility for AIG’s M&A insurance business throughout the Americas.

Gregg Slager
Partner, Ernst & Young LLP, Global Health TAS Leader

Gregg is a Partner in EY’s Transaction Advisory Services practice with 33 years of experience. For the last 25 years Gregg has been advising on transactions while based in Chicago, London and New York City, where he has been located for the past 19 years. Gregg is the firm’s Global Health TAS Leader and previously led the Americas Private Equity practice.

Kevin Hanrahan
Executive Director for Transaction Real Estate, Ernst & Young LLP

Kevin is an Executive Director in the EY Transaction Real Estate group and leads the East Coast real estate valuation practice. He has over 20 years of real estate experience and specializes in transaction due diligence, valuation, capital markets/transaction execution, financial analysis of real estate structures, and corporate real estate consulting.

Kevin focuses on healthcare real estate valuation, strategy, and transaction diligence assignments across property types. He has performed portfolio valuations of skilled nursing, assisted living, acute care hospital, medical office, and independent living properties in a variety of markets. In addition, he has experience assisting hospital system clients with the evaluation and selection of medical office building developers, real estate strategy development, analysis of alternative monetization transaction structures, and managing all phases of medical asset dispositions including marketing, negotiation, due diligence, and closing.

Gregg’s focus area is financial and accounting due diligence and M&A strategy. Over his career he has managed or participated in approximately 500 engagements with private equity clients, investor groups and corporate and non profit acquirers. He has significant experience in capital markets.

Gregg’s healthcare experience includes work with managed care organizations, not-for-profit and for profit hospital and integrated delivery systems, specialty hospitals, physician practice management, workers’ compensation organizations, ambulatory surgery centers, long-term care facilities, home health, radiation oncology, pharmacy benefits management, CRO, diagnostics, pharmaceutical manufacturers and other healthcare related entities.
Jim Wiehl heads up the Firm's healthcare transactional practice across the United States. His broad corporate and regulatory healthcare practice includes handling all types of affiliations, mergers and acquisitions, development and implementation of accountable care organizations under the Affordable Care Act, including the utilization of waivers and deemed clinical integration status, complex outsource arrangements, managed care arrangements, antitrust consulting, Medicare and Medicaid regulatory consulting, investigations and corporate compliance and other healthcare regulatory consulting.

He has worked with a diverse group of healthcare clients including healthcare systems and academic medical centers, hospitals, large specialty physician groups, health insurance companies, hospitalist companies and other healthcare providers. He was named Lawyer of the Year, St. Louis for Healthcare Law by Best Lawyers in 2016.

Mr. Barton is Vice President of Mergers and Acquisitions for TeamHealth, a privately held clinician services company offering outsourced care solutions to approximately 3300 acute and post-acute facilities nationwide. He is currently focused primarily on transactions in the specialties of emergency medicine, anesthesia, acute and post-acute care. Mr. Barton has more than 20 years of leadership and transactional experience in healthcare. Prior to joining TeamHealth, Mr. Barton served in various roles in telemedicine, emergency medicine, hospital finance, healthcare consulting, the malpractice insurance industry and public accounting. Mr. Barton is also a lawyer and (former) CPA.

Michael A. Kasper is the Chief Executive Officer of DuPage Medical Group. In this role he works with the Board of Directors and leads the Administrative Team to set the strategy and direct the operations of the largest independent, multispecialty physician group in the Chicagoland area. DMG is physician-owned with more than 560 primary care and specialty physicians working together to improve quality, efficiency and access to health care for residents in west suburban Chicago and the surrounding counties.

Prior to joining DMG in September 2010, Kasper was President of Humana Illinois. Kasper has also held executive roles with Coventry Healthcare, Aetna and Kaiser Permanente. In 2011, Kasper was named to Crain's Chicago Business' “40 Under 40” list for his superior business leadership and achievement in the Chicago area. In 2012, Modern Healthcare magazine recognized Kasper in its yearly “Up and Comers” list of honorees for his significant impact in the field of health care.

Adam is a Principal in EY’s Transaction Advisory Services OTS practice with over 14 years of experience advising leaders of local, regional and national health care organizations to improve competitiveness through strategy, M&A events and operational improvements.

Adam’s experience spans more than 45 health care transactions representing the entirety of the M&A lifecycle: strategy/market assessment, acquisition/partner targeting, joint venture planning, operational diligence, synergy definition and capture, financial pro forma development, integration planning and management, day 1 readiness and post merger integration.
Daphne Walker  
Chief Legal Officer and Senior Vice President,  
United Surgical Partners International, Inc.

Daphne joined USPI as its Deputy General Counsel in June of 2015 and was promoted to Chief Legal Officer in January of 2017. Prior to joining USPI, she served as Tenet Healthcare Corporation’s Assistant General Counsel of Outpatient Services. She brings more than twenty years of healthcare experience to her legal practice, having practiced as a registered nurse, and serving in roles as a hospital administrator, performance improvement manager and Chief Nursing Officer. Daphne holds a Juris Doctor from the SMU Dedman School of Law where she was named as a Sarah T. Hughes Diversity Fellow. She holds a bachelor of science in nursing from West Texas A&M University.
Norton Rose Fulbright Verein, a Swiss verein, helps coordinate the activities of Norton Rose Fulbright members but does not itself provide legal services to clients. Norton Rose Fulbright has offices in more than 50 cities worldwide, including London, Houston, New York, Toronto, Mexico City, Hong Kong, Sydney and Johannesburg. For more information, see nortonrosefulbright.com/legal-notices.

The purpose of this communication is to provide information as to developments in the law. It does not contain a full analysis of the law nor does it constitute an opinion of any Norton Rose Fulbright entity on the points of law discussed. You must take specific legal advice on any particular matter which concerns you. If you require any advice or further information, please speak to your usual contact at Norton Rose Fulbright.

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