



Graphic: EY

Sunday, May 25, 2025

| Time | Event |
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| 6:30–10:00 p.m. | Welcome reception Marriott Château Champlain, 1050 Rue De la Gauchetière O, Montréal |

Monday, May 26, 2025

| Time | Duration (minutes) | Session | Speakers |
|------------------|-----------------------|--|--|
| 7:45–8:45 a.m. | 60 | Breakfast | |
| 8:45–9:00 a.m. | 15 | Welcome | Albert Anelli |
| 9:00–9:45 a.m. | 45 | Canada here and now Goldy Hyder, President and Chief Executive Officer of the Business Council of Canada, explores Canada's potential for economic expansion, examining the pertinent issues confronting Canadian businesses amid this remarkably unpredictable economic climate. | Goldy Hyder Jennifer Ward |
| 9:45–10:45 a.m. | 60 | Policy and politics: What's next for Canadian businesses? How can we plan when the landscape keeps on changing? We'll explore Canada's dynamic political landscape paired with the new US administration is impacting Canadian businesses. | David Coletto Steven Maynard |
| 10:45–11:00 a.m. | 15 | Break | |
| 11:00–12:00 p.m. | 60 | How tax leaders can adapt to ongoing trade, tariff and tax uncertainty Where's the balance point between generating resilience now and being agile tomorrow? We'll unpack how the latest tariff announcements are shaping the global trade, tax reform and cross-border transactions, driving tax leaders to adapt – today and into the future. We'll also explore transfer pricing considerations to manage new risks during these uncertain times. | Sylvain Golsse Evan Giesemann Tara Di Rosa |
| 12:00–1:00 p.m. | 60 | Lunch | |
| 1:00–2:15 p.m. | 75 | Beyond the buzz: How AI tax tools went from novelty to necessity Last year, AI in tax was a trending topic—interesting but largely experimental. Today, generative AI has moved beyond the hype, seamlessly integrating into workflows and transforming the way tax professionals operate. Through live demonstrations, we'll showcase how AI-powered tax tools enhance compliance, accelerate data analysis and assess risks in real time—helping you transition from simply understanding AI to taking action with it. | PJ Stratton |
| 2:15–2:30 p.m. | 15 | Break | |
| 2:30–3:15 p.m. | 45 | 2025 Canadian tax policy and controversy outlook How can Canadian businesses adapt to the changing tax risk landscape? Understand what leaders should act on now and what to keep an eye on next, including the impact of tax policy developments on the tax controversy environment and importance of tax data and insights in managing tax risk and controversy. | David Robertson Adrienne Woodyard |

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| 3:15–4:15 p.m. | 60 | Resilience roadmap with Jon Montgomery Jon Montgomery, a Canadian Olympic gold medalist in skeleton, shares his inspiring journey to the Olympic Games as a testament to determination, resilience and leadership. | Jon Montgomery Adam Seliski |
| 4:15 p.m. | 5 | Wrap-up | Elena Doucette |
| 6:30–10:00 p.m. | | Evening reception Port of Montréal Tower: 200, rue de la Commune Ouest, Montréal | |

Tuesday, May 27, 2025

| Time | Duration (minutes) | Session | Speakers |
|------------------|-----------------------|--|--|
| 7:30–8:25 a.m. | 55 | Breakfast | |
| 8:25–8:35 a.m. | 10 | Welcome | Benoît Millette |
| 8:35–9:35 a.m. | 60 | Economics of change Robert Kavcic, Senior Economist at BMO Financial Group, shares insights on economic challenges facing Canadian and global markets in 2025. | Robert Kavcic Tara Di Rosa |
| 9:35–10:20 a.m. | 45 | How tax incentives fuel innovation and drive change Can pairing the right ideas with the right incentives reshape the future? Deepen your understanding of recent incentives to strategically and effectively drive business growth and develop new offerings. We'll walk through how to identify and prioritize the right tax incentives for your organization - making the most of available capital now. | Dharmesh Gandhi Martin McLaughlin Julia Bolpois |
| 10:20–10:35 a.m. | 15 | Break | |
| 10:35–11:20 a.m. | 45 | Tax in a time of transition: Must-know updates for 2025 and beyond Staying ahead of the competition means staying up to date in today's complex and rapidly changing corporate tax environment. Listen to an update covering recent Canadian tax developments, including EIFEL, GAAR and MDR. We'll highlight the impacts of these developments and discuss practical strategies for tax leaders navigating this changing environment. | Jeremy Shnaider Florie Pellerin-Catellier Joannie Ethier |
| 11:20–12:20 p.m. | 60 | Around the world in 60 minutes: Global tax insights and US legislative developments Listen to insights and legislative changes from around the globe impacting Canadian and multinational businesses. We'll demystify new and updated tax developments dramatically changing the international tax landscape, including BEPS 2.0 – Pillar 2. We'll also share the latest US legislative changes and outline how to manage potential reporting and compliance challenges. | Josh Ruland Jose Bustos Nik Diksic |
| 12:20 p.m. | 5 | Wrap-up | Darrell Bontes |
| 12:25 p.m. | | Grab-and-go lunch | |

For your all-access pass, which includes our detailed agenda, speaker biographies, FAQs and more, download the event app. Instructions for installing the app are coming shortly.