



EY TaxChat™

Digital, on-demand tax
preparation at your
employees' fingertips
Tax year 2024



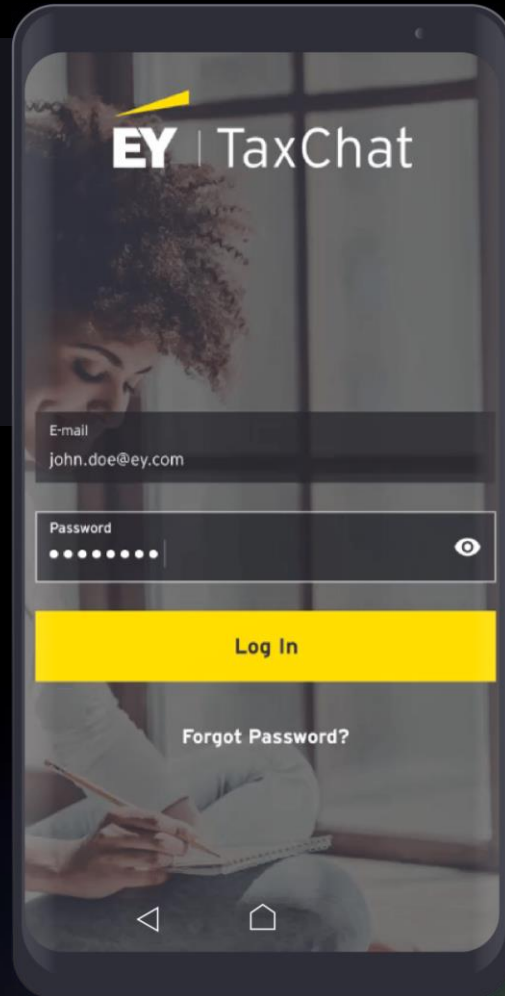
Shape the future
with confidence



The better the question. The better the answer. The better the world works.

EY TaxChat[™]

Individual tax compliance for the digital era



EY TaxChat[™] is an on-demand, digital tax preparation service that connects individuals with EY professionals in an easy-to-use online environment, making filing tax returns simple, fast and reliable.

No appointments, paper documents or complicated tax software required.

Tax information collection

Customized information collection designed to request only what's required based on your profile.

All in one place

EY professionals keep it simple – access via smartphone, tablet or on any browser and info is synced across your devices.

Documents

Share documents by taking a picture, using a photo or uploading from the device or cloud storage.

Watch our video

Experience EY TaxChat today

Download the app on your smartphone or tablet:



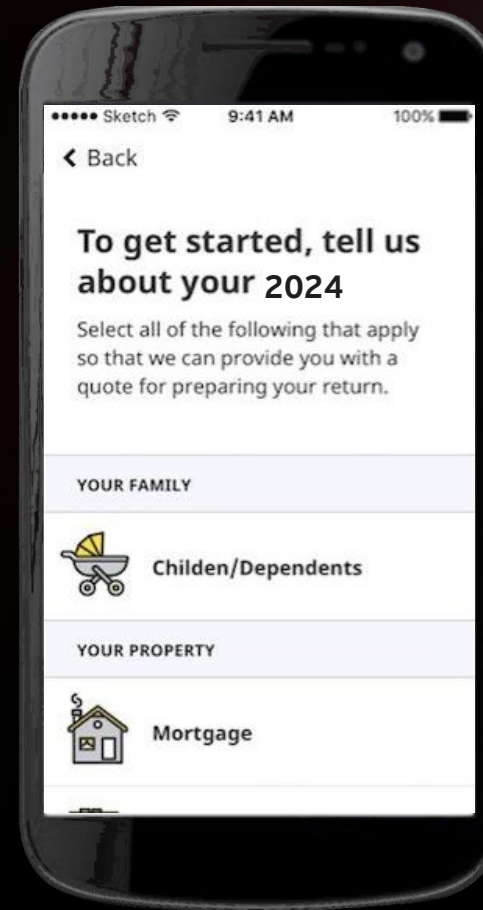
A powerful new benefit



It's been a complicated year, but your taxes don't have to be.

For employers

- Employee wellness and benefit programs are increasing important
- Serves a digital workforce
- Positions company as innovative and responsive to employee needs
- Helps attract and retain employees



For employees

- Advances financial wellness
- Ensures all potential tax reliefs are claimed
- Provides a superior mobile experience consumers expect
- Removes complexity from a necessary task
- Helps employees manage potential complexities from working remotely

Integrating EY TaxChat into your benefits offering

From awareness through filing, EY tax professionals will work with you to integrate EY TaxChat to become an attractive part of your voluntary employee benefits package in a way that can be easily accessed and understood.

Provide a compelling value message

EY tax professionals provide a clear and simple explanation of the EY TaxChat offering and its benefits to help your employees understand its value to them.

Inform and motivate

EY tax professionals make it easy for employees to understand how to sign up and confidently begin their journey as an EY TaxChat user.

Reap the Rewards

EY tax professionals ensure your employees avail of any potential tax reliefs such as:

- AVCs (000's)
- Home Carer Credit €1,800
- Mortgage Interest €1,250
- Rent Credit €1,000
- Dependent Relative €245
- Medical expenses, working from home relief, medical insurance etc.



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All in to shape the future with confidence.

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