

EY Debt and Special Situations

2025



•••• An integrated and **seamless platform** to serve stakeholders across the business lifecycle

EY Debt and Special Situations - comprehensive bouquet of services



Debt

- Fund Raise (Banks/NBFCs, Structured Credit, Special Situations)
- Bond Raise Advisory
- Debt Refinancing/ Settlement
- Debt Restructuring
- Portfolio Sales
- Acquisition Financing
- Sale of Distressed Assets

Banks and Financial Institutions

PAN-India presence, backed by years of industry expertise

Private credit/equity funds

Diverse team comprising bankers, sector specialists, and experts with global investor reach



Special Situations

- Independent Business Reviews
- Cash Flow/ Business Monitoring
- Operational Turnaround/ Restructuring
- Interim Management
- Crisis Stabilisation
- Fix-Sell-Close
- Insolvency & Bankruptcy
- Bid advisory on IBC transactions



Indian corporates and MNCs

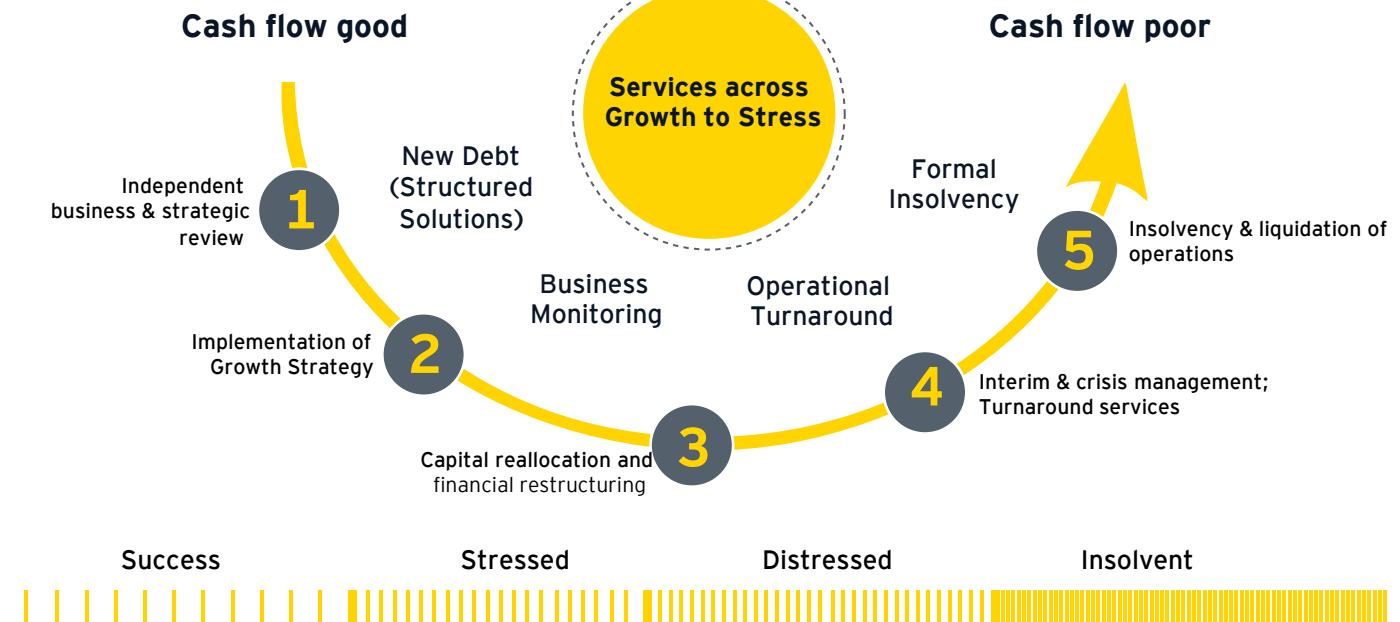
Largest platform in the country with 200+ strong team members and 14 partners

Asset reconstruction companies

Delivering innovative and creative solutions to achieve exceptional results

Pioneers in the Debt and Special Situations space

•••• The **Debt and Special Situations** spectrum



Growing Businesses

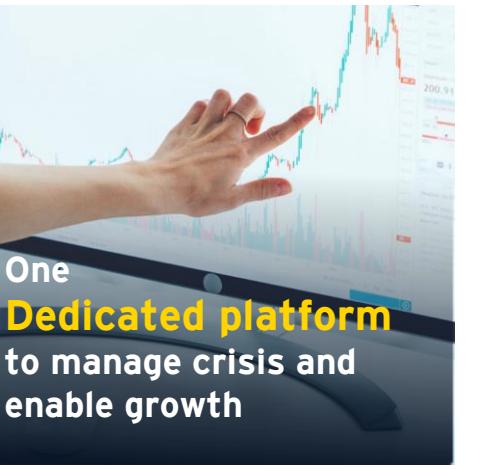
1	Project/Working Capital Finance
2	Bridge loans
3	Acquisition Finance
4	Bid Advisory for IBC
5	Interim Management Support
6	Working Capital Optimisation

We preserve, raise, optimize your business value

Stressed Businesses

1	Debt Restructuring
2	One time Settlement
3	Crisis Stabilisation
4	Operational Turnaround
5	Distressed Sale
6	Insolvency/Liquidation

While we also clean up post disaster, we take most pride in helping avert one!



#Debtraise #Turnaround
#DebtRestructuring
#StructuredDebt #IBC
₹
#CrisisManagement
#InterimManagement
₹
#OneTimeSettlement
#BidAdvisory ₹
#PrivateCredit
₹
#SpecialSituations

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We have worked on some of the most **marquee cases** in recent times

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Debt

Growth

- DME Development (100% SPV of NHAI)
- Narmada Irrigation Project
- Indofil Industries Limited
- Oriental Infrastructure Limited
- Alstom Transport Limited
- ONGC Petro Additions Limited
- RSB Transmission
- PNC Infratech
- SAMHI Hotels

Debt Raise and Syndication Deal Value : **US\$10 Bn+**

20+ Marquee Financial Restructuring Deal Value : **US\$17 Bn+**

Stress

- Yes Bank Limited (NPA Portfolio Sales)
- Kesoram Industries Limited (One Time Settlement)
- Jaypee Group (Debt Restructuring)
- Religare Finvest Limited (One Time Settlement)
- Shapoorji Pallonji (One Time Restructuring)
- Reliance Home Finance Limited (One Time Settlement)
- BILT Graphic Paper Products (Debt Restructuring)
- Hindustan Construction Co. (Debt Restructuring)
- Jain Irrigation Systems (Debt Restructuring)

Solution Provider for Turnaround in Special Situations

Suboptimal performance

- Bombay Rayon Fashions Limited (Operational restructuring turnaround)
- Bhushan Power and Steel Limited (Management post insolvency)
- Café Coffee Day (Interim Management role)
- Uttam Galva Metallics Uttam Value Steels (Post acquisition support)
- DishTV and Dish Infra services (Business and cash flow monitoring)
- Sintex BAPL (Business and cashflow monitoring)

40+ Marquee cases-Debt resolved : **~ USD 30 Bn+**

Distress

- Dewan Housing Finance Limited
- SREI Infrastructure/ Equipment Finance
- Amtek Auto Limited
- Ruchi Soya Industries Limited
- Hindusthan National Glass and Industries
- Asian Colour Coated Ispat
- Orchid Pharma Limited

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Debt and Special Situations
All India Partner Group



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