

EY Debt and Special Situations

2025



An integrated and **seamless platform** to serve stakeholders across the business lifecycle

EY Debt and Special Situations - comprehensive bouquet of services



Debt

- Fund Raise (Banks/NBFCs, Structured Credit, Special Situations)
- Bond Raise Advisory
- Debt Refinancing/ Settlement
- Debt Restructuring
- Portfolio Sales
- Acquisition Financing
- Sale of Distressed Assets



Special Situations

- Independent Business Reviews
- Cash Flow/ Business Monitoring
- Operational Turnaround/ Restructuring
- Interim Management
- Crisis Stabilisation
- Fix-Sell-Close
- Insolvency & Bankruptcy
- Bid advisory on IBC transactions

Banks and Financial Institutions

PAN-India presence, backed by years of industry expertise

Private credit/equity funds

Diverse team comprising bankers, sector specialists, and experts with global investor reach

Indian corporates and MNCs

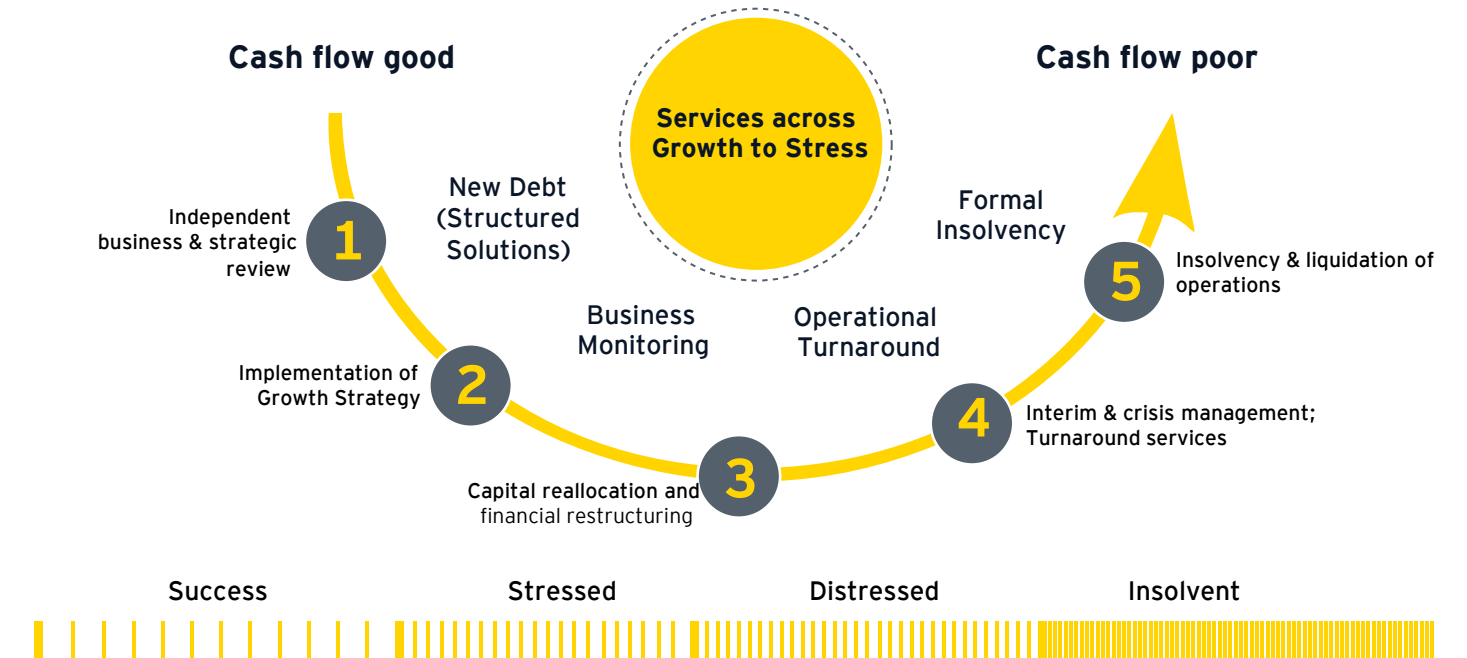
Largest platform in the country with 200+ strong team members and 14 partners

Asset reconstruction companies

Delivering innovative and creative solutions to achieve exceptional results

Pioneers in the Debt and Special Situations space

The **Debt** and **Special Situations** spectrum



Growing Businesses

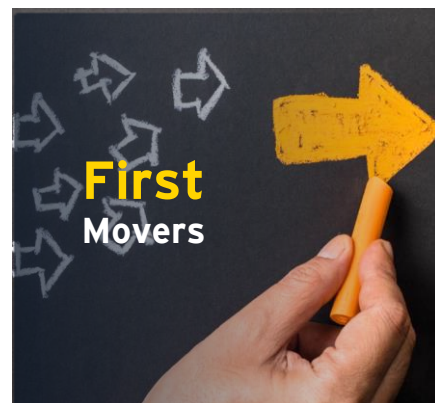
- 1 Project/Working Capital Finance
- 2 Bridge loans
- 3 Acquisition Finance
- 4 Bid Advisory for IBC
- 5 Interim Management Support
- 6 Working Capital Optimisation

We preserve, raise, optimize your business value

Stressed Businesses

- 1 Debt Restructuring
- 2 One time Settlement
- 3 Crisis Stabilisation
- 4 Operational Turnaround
- 5 Distressed Sale
- 6 Insolvency/Liquidation

While we also clean up post disaster, we take most pride in helping avert one!

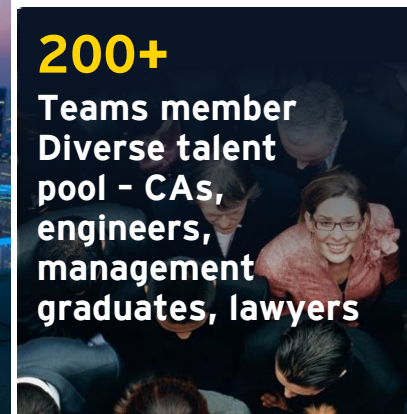


**First
Movers**



**Market
Leaders**

in Debt and Special
Situations landscape



200+

Teams member
Diverse talent
pool - CAs,
engineers,
management
graduates, lawyers



**India's largest
network** Debt and Special
Situations 19K+ members in
LinkedIn



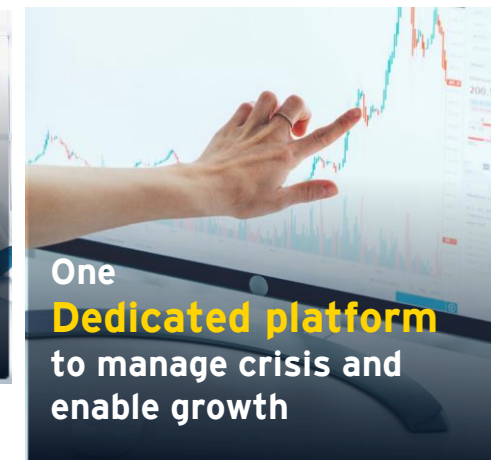
Panel of external experts
(CEOs/ CFOs/ ex Bankers) to draw up



Trusted Advisor
to varied Stakeholders -
lenders, private credit/
equity funds and corporate



Thought **leaders**



One
Dedicated platform
to manage crisis and
enable growth

#Debtraise #Turnaround
#DebtRestructuring
#StructuredDebt #IBC
#CrisisManagement
#InterimManagement
#OneTimeSettlement
#BidAdvisory
#PrivateCredit
#SpecialSituations

●●●●
We have worked on some of the most **marquee cases** in recent times



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Debt and Special Situations
All India Partner Group



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