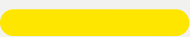





Shape the future
with confidence



Most trusted advisor for Debt Restructuring Solutions



- ▶ Debt resolved - US\$17 bn+
- ▶ Marquee restructuring transaction advised - 20+

Swipe to see how we are building a
better working world >>>>

A photograph of four business professionals in a modern office setting. Two men in the center are shaking hands, while a woman stands to the left and another man stands to the right. They are silhouetted against a large window that looks out onto a city skyline. The text "Our marquee deals" is overlaid in the center.

Our marquee deals



One-time settlement

Kesoram Industries

Debt settlement with lenders and additional fund raise

Debt resolved

~INR 2,100 Crores

Reliance Home Finance

One time settlement of debt with 40 Institutional Investors and 20,000 retail investors

Debt resolved

~INR 11,500 Crores

Religare Finvest

One time settlement of debt

Debt resolved

~INR 5,800 Crores

Kamat Group

New fund raise for debt settlement with existing ARCs

Debt resolved

~INR 305 Crores



Debt restructuring

Shapoorji Pallonji

Debt restructuring under RBI guidelines

Debt resolved
~INR 22,000 Crores

BILT Graphic Paper Products

Debt restructuring under RBI guidelines


Debt resolved
~INR 7,000 Crores

Hindustan Construction Company

Debt restructuring under RBI guidelines

Debt resolved
~INR 12,500 Crores





Debt restructuring

Jaiprakash Power Ventures

Debt restructuring under RBI guidelines

Debt resolved

~INR 12,000 Crores

The Indure Private Limited

Debt restructuring under RBI guidelines

Debt resolved

~INR 13,00 Crores

Kanpur Fertilizers & Chemical Limited

Debt restructuring under RBI guidelines

Debt resolved

~INR 800 Crores



Stressed M&A

Jaiprakash Associates

Divestment of the Cement,
Clinker and Power Plants

Enterprise value

~INR 5600 Crores

NPA Portfolio Sale

Yes Bank

Acquired minority stake in an
ARC and the subsequent sale of
its NPA portfolio

Debt resolved

~INR 48,000 Crores


Piramal Group

Sale of NPA portfolio to an ARC

Debt resolved

~INR 1,200 Crores





Debt restructuring

Stressed Assets
Stabilization Fund

NPA portfolio Sale

Debt Portfolio
INR 6151 Crores

Sarda Energy and Minerals
Limited

Stressed M&A

Total Debt Addressed
INR 1950 Crores

Sunbeam Lightweighting
Solutions Private Limited

Interim management support
and operations turnaround

Total Debt addressed
Undisclosed



EY Debt and Special Situations

An integrated and seamless platform to serve stakeholders across the business lifecycle



Debt

- ▶ Fund Raise (Banks/NBFCs, Structured Credit, Special Situations)
- ▶ Bond Raise Advisory
- ▶ Debt Refinancing/Settlement
- ▶ Debt Restructuring
- ▶ Portfolio Sales
- ▶ Acquisition Financing
- ▶ Sale of Distressed Assets



Special Situations

- ▶ Independent Business Reviews
- ▶ Cash Flow/ Business Monitoring
- ▶ Operational Turnaround
- ▶ Restructuring
- ▶ Interim Management
- ▶ Crisis Stabilisation
- ▶ Fix-Sell-Close
- ▶ Insolvency & Bankruptcy
- ▶ Bid advisory on IBC transactions



**Shape the future
with confidence**