

**Hodlnaut Pte Ltd. (In Liquidation) (“the Company”)**  
**Frequently Asked Questions (“FAQ”) on Meeting Registration Form (“MR Form”) and Proxy Forms**

General Queries		
1	What is the purpose of the MR Form and Proxy Forms?	<ul style="list-style-type: none"> <li>The First Meeting will be held by way of electronic means through a virtual webcast via Kaltura or Zoom (for participants based in the People’s Republic of China).</li> <li>The MR Form and Proxy Forms are for you to register your attendance / your proxy’s attendance (if you are unable to attend the meeting but wish for someone else to attend and vote on your behalf) for the upcoming creditors meeting of the Company which will be held on 6 November 2025 at 4 p.m. Singapore time (“<b>First Meeting</b>”).</li> <li>No action is required from you if you do not intend to attend and vote at the First Meeting.</li> <li>For corporate creditors, please prepare all your supporting documents to be attached and uploaded in your submission.</li> <li>Information populated halfway will not be automatically saved.</li> </ul>
2	How do I fill up the MR Form and the Proxy Forms?	<ul style="list-style-type: none"> <li>The forms have to be filled up and submitted electronically via the Qualtrics platform.</li> <li>The forms are accessible via the link sent to you from <a href="mailto:noreply@qualtrics.ey.com">noreply@qualtrics.ey.com</a>.</li> <li>Please note that the Proxy Forms are only applicable if you wish to appoint a proxy to attend and vote on your behalf. The Qualtrics system will automatically prompt you to complete the Proxy Form if you indicate on the form that you wish to appoint a proxy.</li> <li>Please refer to the instructions and guidance notes provided within the form itself.</li> <li>After you have submitted your MR Form and Proxy Form, you will receive an acknowledgement of your submission via email from “Hodlnaut Meeting Registration and Proxy Forms <a href="mailto:noreply@qualtrics.ey.com">noreply@qualtrics.ey.com</a>” for your records.</li> <li>Once you have submitted, the link will expire, and you will not be able to amend the information submitted. If you have submitted incomplete or incorrect information, please contact us at <a href="mailto:PODHodlnaut@sg.ey.com">PODHodlnaut@sg.ey.com</a>.</li> </ul>
3	What if I don’t receive the link to the MR Form and Proxy Forms?	<ul style="list-style-type: none"> <li>Only creditors who have submitted their POD form on or before 3 July 2025 (being the deadline set out in our 37<sup>th</sup> Circular dated 18 June 2025) and admitted as creditors of the Company after adjudication by the Liquidators for the purposes of voting, will receive the MR Form and Proxy Forms link.</li> <li>If you believe you should have received the link but have not, please check your junk mail folder and ensure that you have added <a href="mailto:noreply@qualtrics.ey.com">noreply@qualtrics.ey.com</a> to your allowed senders list.</li> <li>Please also check your email via laptop or desktop to search for the link instead of using your mobile phone.</li> <li>If you still do not receive the link, please email us at <a href="mailto:PODHodlnaut@sg.ey.com">PODHodlnaut@sg.ey.com</a>.</li> </ul>

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4	What is the deadline for submitting the MR Form and Proxy Form?	<ul style="list-style-type: none"> <li>• Please submit the MR Form and Proxy Form by 22 October 2025, 11.59 p.m. Singapore time (GMT+8).</li> <li>• Pursuant to Rule 110(1) of the Insolvency, Restructuring and Dissolution (Corporate Insolvency and Restructuring) Rules 2020 (“<b>IRD (CIR) Rules</b>”), proxy forms must be submitted by 5 November 2025, at 4.00 p.m. Singapore time (GMT+8). Proxy forms submitted after 4.00 p.m. Singapore time (GMT+8) on 5 November 2025 will not be considered for the purposes of the First Meeting.</li> <li>• Nonetheless, we strongly encourage all creditors to submit their forms as early as possible to allow time for the Liquidators’ team to verify the MR form and proxy form, before releasing the virtual webcast details.</li> <li>• Therefore, the deadline to submit the MR Form and Proxy Form is 22 October 2025, 11:59 p.m. Singapore time (GMT+8).</li> </ul>
5	What happens during the First Meeting?	<ul style="list-style-type: none"> <li>• During the First Meeting, the Liquidators of the Company will, amongst others, (a) provide an update on the status of the liquidation of the Company; and (b) invite creditors to consider and determine the appointment of Committee of Inspection (“<b>COI</b>”) and the composition of its members.</li> </ul>
6	If I do not attend the First Meeting, will I still be eligible for future dividends declared by the Liquidators?	<ul style="list-style-type: none"> <li>• Yes, you do not have to attend the First Meeting in order to be eligible for distribution of dividends that the Liquidators may declare in the future. However, this is subject to the Liquidators’ adjudication for the purposes of participating in such dividends.</li> <li>• As stated in the 31<sup>st</sup> Circular dated 23 April 2025, before declaring an interim dividend to creditors (the “<b>Interim Dividend</b>”), the Liquidators will fix a final deadline (the “<b>Distribution Claims Deadline</b>”) for creditors to submit their POD for the purposes of participating in the Interim Dividend. The Liquidators will write to creditors in due course to provide at least 14 days’ notice of the Distribution Claims Deadline. Creditors who have already lodged their POD for the purposes of voting and wish to rely on the same POD to be adjudicated for the purposes of participating in the Interim Dividend need not file a fresh POD.</li> <li>• Creditors who have already lodged their POD will also have an opportunity to amend their claim prior to the Distribution Claims Deadline (should they wish to do so) and any creditors who have not lodged their claims will be given an opportunity to submit their PODs prior to the Distribution Claims Deadline.</li> <li>• Creditors who fail to lodge any POD prior to the Distribution Claims Deadline may be excluded from the Interim Dividend although they may still be entitled to claim in any subsequent dividend distributions declared by the Liquidators.</li> </ul>
7	Can I appoint more than one proxy to attend on my behalf?	<ul style="list-style-type: none"> <li>• No, each creditor is permitted to appoint only one proxy to attend and vote on their behalf at the First Meeting. If you wish to change your appointed proxy after submission of your MR Form and Proxy Form, please write to the Liquidators at <a href="mailto:PODHodlnaut@sg.ey.com">PODHodlnaut@sg.ey.com</a> and ensure that you submit a revised MR Form and Proxy Form prior to the stipulated deadline mentioned in the item no.4 above.</li> </ul>

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8	I have multiple accounts with the Company under different registered email addresses, and I wish to appoint one proxy to attend on my behalf and to represent all of my accounts. Can I do so?	<ul style="list-style-type: none"> <li>• Yes, you can do that by indicating the same proxy in the Proxy forms for your accounts.</li> <li>• The vote cast by your proxy will count for 1 vote for each of the resolution voted on and the value ascribed to said vote will be based on your claim as admitted by the Liquidators for the purpose of voting.</li> </ul>
9	I am an individual, but my email ID registered with the Company is an email address tagged to a company’s email domain (eg a work email) Will I be considered as individual creditor or corporate creditor?	<ul style="list-style-type: none"> <li>• You will be considered an individual creditor if you are an individual person holding a claim against the Company, regardless of the email ID used for registration.</li> <li>• The classification as an individual or corporate creditor is based on your status as a person or corporate entity, not the email ID domain of your account.</li> </ul>
10	For corporate creditors: what additional documents do I need to submit when appointing a proxy?	<ul style="list-style-type: none"> <li>• Corporate creditors need to download the MR Form and Proxy Form from the link in the Qualtrics platform, complete them and affix their company seal to the forms, where applicable. Thereafter, the completed MR Form and Proxy Form must be uploaded onto the platform.</li> <li>• In addition, additional documents may be requested separately on the appointment of proxy to prove that the proxy appointed is in the regular employment of the corporate creditor. Examples of acceptable documents include the proxy’s name card reflecting his/her designation in the corporate creditor, screenshot of the proxy’s role and title in the corporate creditor’s website, certificate of corporate representative, Letter of Authority authorising solicitor to attend such meetings on behalf of the creditor etc.</li> <li>• Each attachment can be up to 100MB in size. Please note that only one file can be uploaded per box. If you wish to attach more than one supporting document, you may compress your documents into a single zip file for upload.</li> </ul>
11	For corporate creditors:  I uploaded the wrong documents, but I don’t see an option to remove or delete the wrong attachment. How do I amend my attachment?	<ul style="list-style-type: none"> <li>• To replace the existing attachment, click on the same attachment box, and you will be prompted to select a new file to upload. Alternatively, you may drag and drop the desired file into the attachment box.</li> </ul>
12	I have successfully submitted my MR Form and Proxy Form; what happens next?	<ul style="list-style-type: none"> <li>• The Liquidators’ team will verify the MR Form and Proxy Form before verified registrants are sent an invitation link from <a href="mailto:no-reply@kaltura.events">no-reply@kaltura.events</a> or <a href="mailto:noreply-zoomevents@zoom.us">noreply-zoomevents@zoom.us</a> ahead of the First Meeting. This invitation link will include the dial-in details, such as the meeting ID, passcode and link to the virtual meeting.</li> <li>• If you have filed the MR Form and Proxy Form by the deadline set out in the 43<sup>rd</sup> Circular, you should be receiving the invitation link at least 1 week before the First Meeting. We will also send a reminder via email to all verified registrants 1 hour before the First Meeting.</li> </ul>

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### General Queries

		<ul style="list-style-type: none"> <li>• A Further FAQ relating to the invitation link will be concurrently issued alongside the distribution of the invitation link to the verified registrants.</li> </ul>
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### Queries related to Proxy Forms

1	What is a Proxy Form and in what situation do I need to complete this?	<ul style="list-style-type: none"> <li>• Pursuant to Rule 104 of the IRD (CIR) Rules, the Proxy Form is a statutory form to appoint a proxy to attend and vote at the First Meeting on your behalf.</li> <li>• If you wish to appoint a proxy to attend and vote on your behalf, select “No” under the question “Will you be attending in person?” in the MR Form, and you will be directed to complete the Proxy Form.</li> <li>• If you are attending and voting at the First Meeting, select “Yes” under the question “Will you be attending in person?” provided in the link, and you do not need to complete the Proxy Form.</li> </ul>
2	How do I determine whether I should appoint a General Proxy or a Special Proxy?	<ul style="list-style-type: none"> <li>• A General Proxy grants a broad authority to your proxy to vote on all resolutions presented at the meeting, including any additional resolutions that may arise. The proxy has the flexibility to make decisions on your behalf during the First Meeting.</li> <li>• The Special Proxy grants a specific authority to your proxy for them to vote on the resolutions tabled at the First Meeting based on the mandate given to them under the Special Proxy.</li> </ul>
3	Who can I appoint as my proxy?	<ul style="list-style-type: none"> <li>• For individual creditors, you can appoint anyone as your proxy, provided that the person is willing to attend the meeting on your behalf.</li> <li>• For corporate creditors, the proxy must be a person in regular employment (e.g., employee, director, or solicitor) of the corporate creditor.</li> </ul>
4	What if I do not have anyone to appoint as my proxy?	<ul style="list-style-type: none"> <li>• If you do not have anyone to appoint as your proxy, you may consider appointing the Liquidators to act as your special proxy.</li> <li>• This option allows you to ensure that your interests are represented during the meeting via casting of your votes, even if you cannot attend the First Meeting.</li> </ul>
5	Who should I indicate as a witness in the Proxy Forms?	<ul style="list-style-type: none"> <li>• The witness refers to an individual who attests to the signature of the person appointing the proxy. The witness’ role is to verify and confirm the appointment of your named proxy.</li> <li>• You and your appointed proxy cannot be the named witness. The witness must be an independent person.</li> </ul>

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**Queries Related to Committee of Inspection (“COI”)**

1	What is a COI and what are their responsibilities?	<ul style="list-style-type: none"> <li>As highlighted in our 33<sup>rd</sup> Circular dated 28 May 2025 (“33<sup>rd</sup> Circular”), a COI (Committee of Inspection) is a supervisory committee formed under section 151 of the Insolvency, Restructuring and Dissolution Act 2018 (“IRDA”), comprising of representatives of creditors and/or contributories of the Company. The COI’s function is to assist the Liquidators and supervise their conduct of proceedings.</li> <li>For further roles and responsibilities, please refer to our 33<sup>rd</sup> Circular <a href="#">here</a>.</li> </ul>
2	How do I decide whom I should nominate as members of COI?	<ul style="list-style-type: none"> <li>The creditors have the discretion to select members who they believe will best represent their interests and contribute effectively to the roles and responsibilities of COI.</li> </ul>
3	Can I abstain from voting?	<ul style="list-style-type: none"> <li>Yes, you may opt to abstain from voting if you wish to do so. In order to do so, during the meeting you will have to select “abstain” while the voting is conducted. If you are not attending in person, you will have to indicate “abstain” in the special proxy form or your general proxy will have to select “abstain” while the voting is conducted.</li> </ul>
4	Why do you propose to pass a resolution where the COI comprises not more than 7 members?	<ul style="list-style-type: none"> <li>While there are no statutory limits to the number of members that may be appointed to the COI of a company in court-ordered winding up, limiting the number of COI members to 7 members would ensure effective communication between the members through manageable discussions and facilitates decision-making on important matters related to the liquidation process.</li> </ul>
5	How were the nominees nominated as COI members?	<ul style="list-style-type: none"> <li>As stated in the 33<sup>rd</sup> Circular, the Liquidators invited creditors to write in if they wish to be nominated as a member of the COI. The nominees are creditors who have since written in to the Liquidators indicating their interest to be nominated onto the COI. Please refer to our 40<sup>th</sup> Circular issued by the Liquidators on 7 August 2025, which includes the names of the nominated COI members.</li> </ul>
6	How do I decide which nominee to vote for or against?	<ul style="list-style-type: none"> <li>We encourage creditors to undertake their own due diligence on the nominees and make their own independent assessments before casting their vote.</li> </ul>
7	How is the count conducted to determine the final members of the COI?	<ul style="list-style-type: none"> <li>Pursuant to Rule 94 of the IRD(CIR) Rules, the nominees will become a member of COI if a majority in number and value of the creditors present (whether in person or by proxy) vote for the nominees. This means that there must be more than half the attendees voting for the nominee and the total admitted debt value (for the purposes of voting) of the creditors voting for said nominee must be more than 50% of the total admitted claims in value, as adjudicated by the Liquidators for the purpose of voting at the First Meeting.</li> <li>After the First Meeting, the Liquidators of the Company will issue a circular to the creditors containing the voting results along with a list of the appointed COI members.</li> </ul>

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**Technical Assistance**

1	What should I do if I encounter technical issues while filling out the forms?	<ul style="list-style-type: none"><li>• If you experience any technical issues while accessing the link, have yet to receive the link, or are otherwise unable to submit the online form, please write to us at <a href="mailto:PODHodInaut@sg.ey.com">PODHodInaut@sg.ey.com</a>.</li></ul>
2	Who can I contact for assistance with the MR Form or Proxy Forms?	<ul style="list-style-type: none"><li>• If you have questions that are not addressed in this FAQ, or if you require any assistance with the MR Form or Proxy Forms, please contact us at <a href="mailto:PODHodInaut@sg.ey.com">PODHodInaut@sg.ey.com</a>.</li></ul>