

Hodlnaut Pte Ltd. (In Liquidation) (“the Company”)
 Frequently Asked Questions (“FAQ”) on Proof of Debt (“POD”) for the purpose of the First Interim
 Dividend Distribution

POD Form Link		
1	How do I fill up the POD form?	<ul style="list-style-type: none"> The POD form has to be filled up and submitted electronically via the Qualtrics platform. Please prepare all of your supporting documents to be attached and uploaded in your submission. Information populated halfway will not be automatically saved. The POD form is accessible via the link sent to you from noreply@qualtrics.ey.com. Please read the instructions and guidance notes under each question and fill up the form accordingly. After you have submitted your claim, you will receive a copy of the POD and supporting documents via email. If you don't receive your POD via email, please let us know. Once you have submitted your claim, the link will expire and you will not be able to amend the information submitted. If you have submitted incomplete or incorrect information, please contact PODHodlnaut@sg.ey.com.
2	What documents do I need to attach?	<ul style="list-style-type: none"> Please attach all relevant supporting documents that serve as proof of your claim against the Company in order for the Liquidators to adjudicate your claim. If your claims relate to digital assets deposited with the Company, please upload a copy of your Statements of Accounts as at 30 November 2023 and a copy of the Transaction Summaries (.csv file) from the date of account creation to 10 November 2023. A sample of both documents and steps to download is annexed to this FAQ, for your ease of reference. A copy of both documents may be retrieved via logging into your account with the Company. Other examples of relevant supporting documents include the balance overview of your account as at 10 November 2023, email(s) from the Company notifying you of your successful deposits etc. If your claims relate to services rendered or goods delivered to the Company, examples of relevant supporting documents include invoices issued to the Company, service delivery note/ goods delivery note, sales order, purchase order, statement of accounts, relevant email correspondences, etc. If your claims relate to outstanding salary, reimbursement claims, examples of relevant supporting documents are your employment contract, payslip, invoices for reimbursement, proof of entitlement to reimbursement, etc. For other types of claims, please specify the nature of the claims in the POD form and attach relevant supporting documents that serve as evidence of your claim against the Company
3	What if I don't receive the email containing the link to the POD form?	<ul style="list-style-type: none"> If you do not receive the unique link, please check your junk mail folder and ensure that you have added noreply@qualtrics.ey.com to your allowed senders list.

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POD Form Link		
		<ul style="list-style-type: none"> • Please also check your email via laptop or desktop to search for the link instead of using your mobile phone. • If you still do not receive the unique link, please email us at PODHodlnaut@sg.ey.com and we will resend the unique link to you.
4	If I have submitted a POD in the past with the Company, do I still need to file it again?	<ul style="list-style-type: none"> • Please note that your POD should be valued as at the date of commencement of the winding up of the Company i.e. 10 November 2023. • <u>If you had previously submitted a POD and do not intend to submit a revised claim against the Company, no further action is required from you at this stage and you do not need to access the unique link sent to you.</u> The Liquidators will adjudicate your previously submitted claim for the adjudication purposes in relation to the First Interim Dividend Distribution. If the Liquidators have any queries on your POD, they will contact you directly with requests for further information. • Although the POD link will be issued to all creditors for administrative consistency, the system will first ask whether you have previously filed a POD. If you confirm that you have and you do not intend to submit a revised claim, the questionnaire will end, and a confirmation message will be displayed confirming that your previously submitted POD will be used for the purpose of the First Interim Dividend Distribution. • However, if you wish to revise your claim, please indicate that you have previously filed a POD and that you are submitting a revised claim. Thereafter, complete the POD form via the link sent to you. Any revised submission will supersede your earlier POD.
5	If I have submitted a POD in the past and I disagree with the adjudication outcome letter for voting purpose, do I still need to file it again?	<ul style="list-style-type: none"> • If you previously submitted a POD which was rejected (either in whole or in part) and received an adjudication outcome letter for voting purposes, that adjudication was accompanied by a Notice of Rejection, which set out the reasons for any portion of the claim that was rejected for voting purposes. • You are not required to re-submit your POD solely because you disagree with the adjudication outcome for voting purposes. However, if you wish to revise your claim for the purpose of the First Interim Dividend Distribution, including by amending the amount claimed or by providing additional supporting documentation to substantiate your claim, you must submit a revised POD using the link provided. • Any revised POD submitted will supersede your previous POD submission for the purpose of the First Interim Dividend Distribution.
6	If I have submitted a POD with Hodlnaut Trading Ltd (In Creditors’ Voluntary Liquidation), do I still need to file one with the Company?	<ul style="list-style-type: none"> • As highlighted in our 32nd Circular, the Court has determined that all digital assets of the Hodlnaut Group belong to the Company and all users of the Hodlnaut Group are creditors of the Company. • Hence, if you have deposited digital assets with the Hodlnaut Group, please file your claim against the Company via the POD link sent to you.

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POD Form Link

7	<p>If we are a vendor of Hodlnaut Trading Ltd (In Creditors’ Voluntary Liquidation) and there is outstanding sum owing to us, do we file a claim against the Company?</p>	<ul style="list-style-type: none"> • If you believe that you are owed a debt by the Company, please submit your claim along with the supporting documents.
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Queries related to the POD form

1	<p>I uploaded the wrong documents but I don’t see an option to remove or delete the wrong attachment. How do I amend my attachment?</p>	<ul style="list-style-type: none"> • To replace the existing attachment, click on the same attachment box, and you will be prompted to select a new file to upload. Alternatively, you may drag and drop the desired file into the attachment box. • Please note that only one file can be uploaded per box. If you wish to attach more than one supporting document, you may compress your documents into a single zip file for upload.
2	<p>What is the size limit to the attachment uploaded?</p>	<ul style="list-style-type: none"> • Each attachment can be up to 100MB in size.
3	<p>Under Question 4 on the POD “<i>Digital Assets deposited on the Hodlnaut platform</i>”, I have multiple wallet addresses to input. How do I go about providing this information as I only see 1 input text box.</p>	<ul style="list-style-type: none"> • If you have multiple wallet addresses, please indicate as follows: <i>“Wallet address 1, Wallet address 2, Wallet address 3...”</i> • Please also indicate your wallet addresses against the transactions listed in your Transaction Summaries. For instance, if you deposited BTC from “<i>wallet address 1</i>”, please indicate in the Transaction Summary that the BTC deposit is made from “<i>wallet address 1</i>”.
4	<p>I have submitted the POD form and would like to amend the submission. How do I go about doing this?</p>	<ul style="list-style-type: none"> • Once you have submitted the form, the link will expire and you will not be able to amend the information submitted. If you have submitted incomplete or incorrect information, please contact PODHodlnaut@sg.ey.com.

Process and Timeline

1	<p>Why are the Liquidators adjudicating claims again if claims have already been adjudicated for voting purposes?</p>	<ul style="list-style-type: none"> • The Liquidators previously undertook an adjudication of creditors’ claims (“Previous POD Exercise”) for the purposes of voting at the first meeting of creditors held on 6 November 2025 (the “First Meeting”). That adjudication was undertaken solely to determine creditors’ respective voting rights at the First Meeting and did not constitute a substantive and final determination of claims for the purpose of distributing a dividend. • The adjudication of claims for the purpose of the First Interim Dividend Distribution is therefore a separate exercise to determine creditors’ respective entitlements to participate in any interim dividend distribution.
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Process and Timeline

2	I have successfully submitted my POD, what happens next?	<ul style="list-style-type: none"> • The Liquidators will adjudicate the POD and will determine (i) whether you are indeed a creditor of the Company; (ii) whether the claim is valid; and (iii) if so what quantum of the claim should be admitted as a debt of the Company. In the course of adjudication, the Liquidators’ team may contact you directly for clarification, where necessary. • After the adjudication process is completed, the Liquidators will send a formal response to you on the outcome of their adjudication for the purpose of the First Interim Dividend Distribution (i.e. a notification to indicate whether your claim has been fully admitted, partially admitted, or rejected). Please look out for this notification, as it will detail the status of your claim.
3	When is the deadline to file POD to participate in the First Interim Dividend?	<ul style="list-style-type: none"> • Given the large number of creditors, the Liquidators are adopting a two-stage process for submission of PODs for the first interim dividend. • In the first stage, the Liquidators will invite the creditors to file (or update, as the case may be) their PODs by 20 March 2026 (“POD Deadline”). This is intended to allow the Liquidators sufficient time to adjudicate claims in advance and to minimise the risk of delay in the First Interim Dividend Distribution. Creditors are therefore strongly encouraged to submit amended or new PODs (if any) by this date. • In the second stage, the Liquidators will issue a Notice of Intended Dividend , which will be issued closer to the anticipated date of the First Interim Dividend Distribution. That notice will specify the statutory deadline (the “Distribution Claims Deadline”) by which PODs must be submitted in order to participate in the First Interim Dividend Distribution, in accordance with the applicable statutory requirements. The Liquidators will provide at least 14 days’ notice before the Distribution Claims Deadline. • Creditors who have already lodged their PODs will have another opportunity to amend their claim prior to the Distribution Claims Deadline (should they wish to do so) and any creditors who have not lodged their claims will be required to submit their PODs prior to the Distribution Claims Deadline. • Creditors who fail to lodge a POD prior to the Distribution Claims Deadline shall be excluded from the First Interim Dividend Distribution. However, if they subsequently lodge a POD and their claims are admitted, they will be eligible to participate in subsequent rounds of dividend distributions declared by the Liquidators.

Technical Assistance Related to POD

1	Contact Points for Technical Issues and POD Queries	<ul style="list-style-type: none"> • If you experience any issues with accessing the link for POD submission, have yet to receive the link, or are otherwise unable to submit the online form for the POD submission, or have any other queries relating to the POD form, please contact us at PODHodlnaut@sg.ey.com.
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Hodlnaut Pte Ltd. (In Liquidation) (“the Company”)

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2	I am unable to access my Hodlnaut account on the Company's mobile application / website and cannot retrieve the Transaction Summaries and Statement of Account. How do I go about filing my claim?	<ul style="list-style-type: none">• Please email PODHodlnaut@sg.ey.com from your registered email ID used to create your account with the Company, for further instructions on how to file your claim.
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General Queries

1	What is a POD form and what is the purpose of filing the POD form?	<ul style="list-style-type: none">• A POD is a prescribed form under the Insolvency, Restructuring and Dissolution Act 2018 (“IRDA”) of Singapore. Creditors must complete and submit this form to prove the debt owed to them by the Company.• All creditors are required to file a POD with the Liquidators to establish their claim in the liquidation process.• If you had created multiple accounts with the Company using different registered email addresses, we request that you submit a separate POD for each account rather than consolidating your claims into a single form. This will allow us to reconcile your claims as efficiently as possible.• Please note that creditors are responsible for submitting their POD along with any necessary supporting documents to substantiate their claims. The Liquidators will review the information provided in the POD and the supporting documents and adjudicate on the claims.• At this juncture, the Liquidators are requesting creditors to file their PODs on or before the POD Deadline, for the purpose of the First Interim Dividend Distribution.• In order to participate in the First Interim Dividend Distribution, creditors must lodge their PODs with the Liquidators prior to the POD Deadline and comply with the other requirements set out in the letter sent by the Liquidators to creditors on 27 February 2026.• For this round of adjudication, the Liquidators will conduct an adjudication of the PODs submitted based on the information stated in the POD and the available information contained in the Company’s records. Thereafter, the Liquidators will decide whether or not the submitted claims should be admitted or rejected, either in whole or in part, for the purpose of the First Interim Dividend Distribution.• Please refer to our 9th Circular dated 6 February 2024 which provides further details on the adjudication process.
2	Why do I have to submit a POD and supporting documents in order to register my claim against the	<ul style="list-style-type: none">• As Court-appointed liquidators, the Liquidators have a duty to treat all creditors equally and fairly. This includes independently verifying every claim before it can be admitted for the purpose of the First Interim Dividend Distribution.

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General Queries

	Company if the Company’s records contain details of my claim?	<ul style="list-style-type: none"> Whilst the Company’s internal records may contain information about creditors’ claims, they cannot be relied upon in isolation by the Liquidators. In certain circumstances, the books and records of a company may be incomplete, inaccurate and/or disputed. In view of the above, in order to ensure the integrity of the liquidation process and to protect the interests of all creditors, the Liquidators are required to independently verify the validity and amount of each claim.
3	Will I receive confirmation on whether my POD has been submitted successfully?	<ul style="list-style-type: none"> As set out in our email dated 27 February 2026, if your POD has been successfully submitted, you will receive an email titled “POD Form (CWU-1) Submitted - Hodlnaut Pte Ltd (In Liquidation)” from “Hodlnaut POD Adjudication noreply@qualtrics.ey.com” with a copy of your submitted POD and your uploaded supporting documents. We recommend that you download and retain a copy of the submitted POD for your records.
4	What is the contact information I should be providing in the POD?	<ul style="list-style-type: none"> Please provide your latest postal address and contact number so that the Liquidators can contact you directly, where necessary. Please use the email address that you have registered with the Company when writing to the Liquidators, in order for the Liquidators to identify that you are a User of the Company.

Queries related to Digital Asset cryptocurrency claims

1	The cryptocurrency I have deposited with the Company’s platform is not listed as an option, what should I do?	<ul style="list-style-type: none"> Please select “Other” from the dropdown list and you will be prompted to key in the type of Digital Cryptocurrency.
2	What is the difference between LUNA and LUNA2 currency in the POD form?	<ul style="list-style-type: none"> In the Company’s records, the token name “LUNA” refers to the token Luna Classic (LUNC), while “LUNA2” refers to the token Terra 2.0 (LUNA).

Queries related to wallet address

1	Must I provide wallet address details if I do not have this information?	<ul style="list-style-type: none"> Please note that the “Details of wallet address” field is optional.
2	What is the wallet address information and how can I retrieve information pertaining to wallet address?	<ul style="list-style-type: none"> A wallet address is a unique string of characters used to send and receive cryptocurrencies. It identifies your account on the blockchain, allowing others to find your account and send you Digital Assets. To confirm and verify the wallet address used for your deposits on the Company’s platform, you can refer to the transaction records of your previous deposits. This may

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Queries related to wallet address

		<p>include reviewing the transactions from your exchange wallets or custody wallets, where you initially sent the Digital Assets from.</p> <ul style="list-style-type: none"> Alternatively, you can retrieve your transaction summary from the Company’s platform, which will provide details about your earlier deposits, including the transaction hash. Once you have the transaction hash, you can use various blockchain explorers to verify the transaction. This will allow you to find the wallet address that was used to deposit your Digital Assets on the Company’s platform.
3	Will the distributions be made to the same wallet address which I have used to deposit the Digital Assets with the Company?	<ul style="list-style-type: none"> No, all dividend distributions made by the Liquidators will be paid in cash and not Digital Assets.
4	Will it affect my claim if I do not provide information relating to the wallet address?	<ul style="list-style-type: none"> Creditors’ claim will not be affected provided that the claim is supported by other information and verified with the information reflected in the Company’s records. As noted above, the Liquidators will adjudicate creditors’ claims based on their review of the information stated in the PODs (and supporting documents) and the information shown in the Company’s books and records. The Liquidators would encourage creditors to provide as much information as possible in support of their claims to facilitate the adjudication process. The Liquidators will contact you directly should they require further information and supporting documents from you.

Queries related to interest component

1	If I had interest earned in my account held with the Company, do I include them, together with the Digital Assets I have deposited on the Company’s platform, in Section 4 “Particulars of Debt” of the POD or do I input the interest earned amount separately in Section 5 “Particulars of Interest / Late Charge” of the POD?	<ul style="list-style-type: none"> Please include interest earned in your account held with the Company, together with the Digital Assets you had deposited on the Hodlnaut platform, in Section 4 “Particulars of Debt” of the POD. Please note that the balances shown in your Statements of Accounts already included the interest earned on your digital assets’ holdings with the Company. If you have already filed your POD and entered the interest earned amount under Section 5 “Particulars of Interest / Late Charge” of the POD form, there is no need to revise or resubmit your POD. The Liquidators will contact you directly should they require further information and supporting documents from you.
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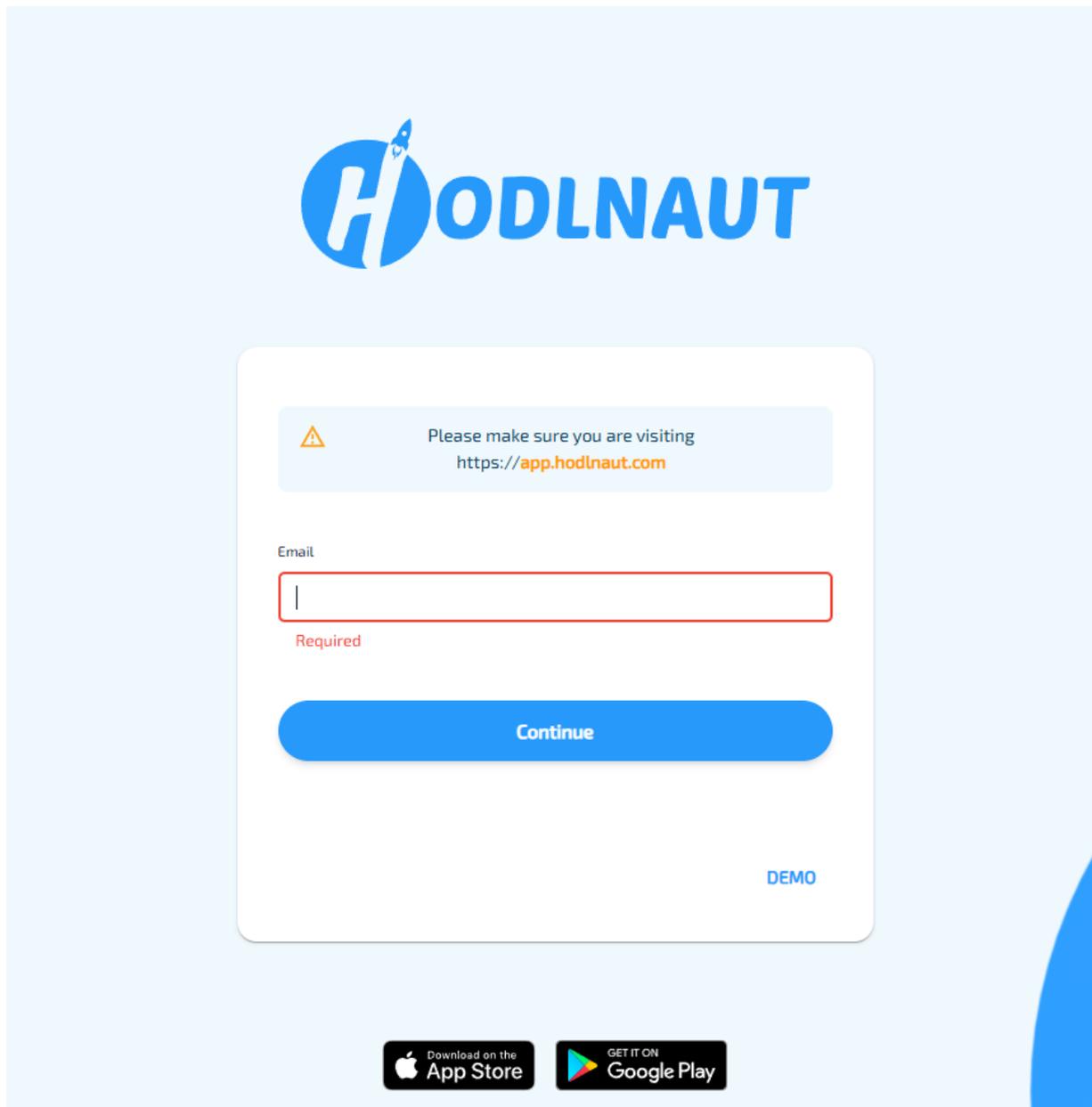
Queries related to supporting documents

1	What are the file types I can attach as supporting documents?	<ul style="list-style-type: none">• The types of documents which can be uploaded as supporting documents are as follows:<ul style="list-style-type: none">– Documents: PDF, DOC, DOCX, TXT, ODT– Spreadsheets: CSV, XLS, XLSX, ODS– Images: JPG, PNG, GIF– Presentations: PPT, PPTX– Audio & Video: MP3, MP4, WAV
2	I have submitted my POD but missed out attaching some supporting documents. Where can I submit my additional supporting documents?	<ul style="list-style-type: none">• Please email your additional supporting documents to PODHodlnaut@sg.ey.com with the subject matter “<i>POD - Additional Supporting Documents</i>” from your registered email ID with the Company.

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Step by step guide on how to retrieve your Statement of Accounts and Transaction Summary:

1. Navigate to the website <https://www.hodlnaut.com/> and sign into your account.



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Step by step guide on how to retrieve your Statement of Accounts and Transaction Summary (cont’d):

2. To retrieve Transaction Summary, all transactions incurred in the past, scroll down to the transactions section and click the download button, as highlighted in the red box to export the data as a CSV file.

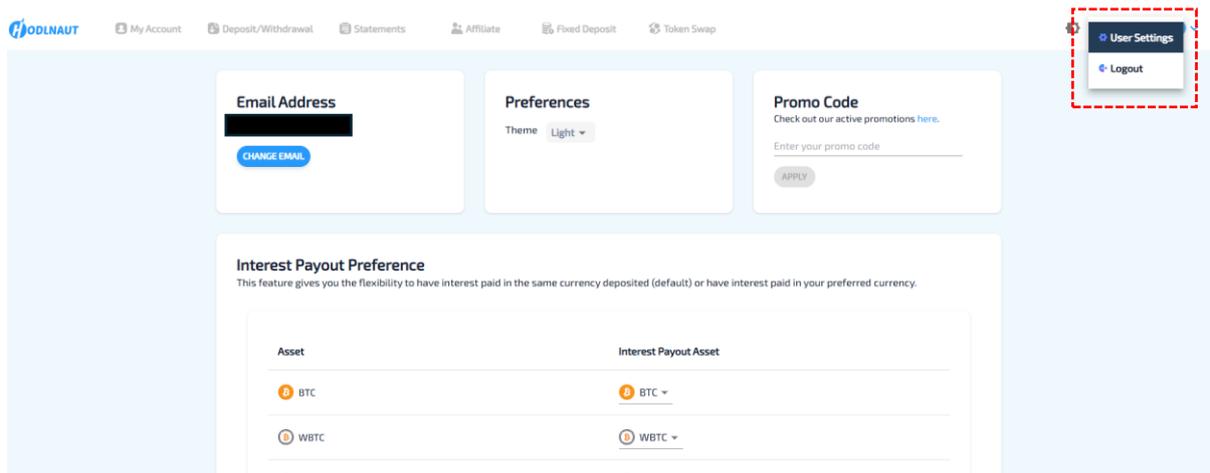
The screenshot shows the Hodlnaut web interface. At the top left is the Hodlnaut logo. At the top right are icons for settings, a user profile, and a menu. Below the header is a disclaimer: "* Annual Percentage Yield (APY) takes into account compound interest, but Annual Percentage Rate (APR) does not." The main section is titled "Transactions" and contains a table with two columns: "Description" and "Amount". The "Description" column lists several interest transactions with dates and times. The "Amount" column is currently redacted with a black box. A red dashed box highlights a download icon (a blue arrow pointing down) in the top right corner of the table area, with a red arrow pointing to it from the left.

Description	Amount
>  Interest Aug 22, 2022 - 5.21pm	[Redacted]
>  Interest Aug 15, 2022 - 5.20pm	[Redacted]
>  Interest Aug 8, 2022 - 5.14pm	[Redacted]
>  Interest Aug 1, 2022 - 5.14pm	[Redacted]
>  Interest Aug 1, 2022 - 5.14pm	[Redacted]
>  Interest Jul 25, 2022 - 5.13pm	[Redacted]

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Step by step guide on how to retrieve your Statement of Accounts and Transaction Summary (cont’d):

3. To obtain the Statement of Accounts, access the user settings as highlighted in the red box and locate the option labeled “Download monthly statements” to generate a PDF document.



Select November 2023 and click download icon as highlighted in the red box

