HODLNAUT PTE. LTD. (IN LIQUIDATION) (REG. NO. 201911850K)

13 December 2023

BY EMAIL

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5th Circular (Liquidation)

HODLNAUT PTE. LTD. (IN LIQUIDATION) (THE "COMPANY")
NOTIFICATION OF THE APPOINTMENT OF JOINT AND SEVERAL LIQUIDATORS OF
HODLNAUT TRADING LIMITED ("HODLNAUT HK")

Dear Sir / Madam,

We refer to the 4th Circular (Liquidation) dated 4 December 2023. Unless otherwise stated in this circular, we adopt the abbreviations used therein.

As mentioned in the 4th Circular, the Company had passed written resolutions on 27 November 2023 to place Hodlnaut HK into creditors' voluntary liquidation and nominated KOO Chi Ho Andrew and LUI Yee Lin ("**Nominated Liquidators**"), both of Ernst & Young Transactions Limited of 27/F, One Taikoo Place, 979 King's Road, Quarry Bay, Hong Kong, as Joint and Several Liquidators of Hodlnaut HK.

We write to inform that a creditors' meeting of Hodlnaut HK was duly held on 8 December 2023 and accordingly, the Nominated Liquidators have been appointed as Joint and Several Liquidators of Hodlnaut HK.

We are in the midst of consolidating and addressing various queries which have recently been received from creditors with regards to the liquidation of the Company and Hodlnaut HK. Given the large volume of enquiries received, we will be addressing these in the Frequently Asked Questions section of the Company's website: https://www.ey.com/en_sq/hodlnaut-pte-ltd

For avoidance of doubt, nothing herein shall be construed as an admission by the Liquidators and/or the Company of any outstanding sums which may be due and owing by the Company to you.

Yours faithfully,

Aaron Loh Cheng Lee

Liquidator

For and on behalf of Hodlnaut Pte. Ltd. (In Liquidation)