HODLNAUT PTE. LTD. (INTERIM JUDICIAL MANAGERS APPOINTED BY COURT) (REG. NO. 201911850K)

25 October 2022

BY EMAIL

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Ninth Circular to Creditors

HODLNAUT PTE. LTD. (INTERIM JUDICIAL MANAGERS APPOINTED BY COURT) (THE "COMPANY")

Case Conference for HC/SUM 3842/2022 ("SUM 3842")

Dear Sir/ Madam

We refer to the Seventh Circular to Creditors dated 20 October 2022 and issued by the Company's Interim Judicial Managers ("IJMs") (our "Seventh Circular").

As stated in our Seventh Circular, the IJMs have applied to strike out the affidavits filed by Mr Simon Eric Lee ("**Mr Lee**") in respect of HC/SUM 3660/2022, on the basis that the allegations made therein are irrelevant, scandalous and/or oppressive (i.e. SUM 3842).

We are writing to update creditors that a case conference for SUM 3842 is presently fixed for 10am, on Thursday, 27 October 2022. The Court has directed the IJMs to submit an attendance list for SUM 3842 to the Court by 4pm, on Wednesday, 26 October 2022.

Mr Lee's solicitors have informed the IJMs' solicitors that they are unable to attend the case conference at the presently appointed time, and thus have requested that that the case conference be re-fixed to either 9am or the afternoon on the same day, 27 October 2022. The IJMs' solicitors have informed Mr Lee's solicitors that they have no objection to this request, and have asked Mr Lee's solicitors to write to the Court for its approval of their request.

As at the time of issuance of this Circular, the IJMs' solicitors have not received notification that the Court has approved the request or assigned any other time for the case conference. The case conference thus remains at 10am, on Thursday, 27 October 2022. In the event that the Court assigns a new timing for the case conference, we will update the creditors.

In the interim, if you wish to attend the case conference for SUM 3842, please write to the IJMs' solicitors, WongPartnership LLP at Project.Interstellar@wongpartnership.com by 26 October 2022 at 2pm, with the following details:

- a. your full name, identification number / passport number, and email address registered with the Company;
- b. the capacity in which you are attending the case conference (e.g. as a creditor); and
- c. the name(s) of your solicitor(s) attending the case conference (if any), and your solicitors' firm (if any).

Please note that your attendance is <u>not</u> compulsory and we will provide you with a further update after the case conference.

NOTICE

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For avoidance of doubt, nothing herein shall be construed as an admission by the IJMs and/or the Company of any outstanding sums which may be due and owing by the Company to you.

If you have any queries in relation to the above, please email us at hodlnaut@sg.ey.com.

Yours faithfully,

Aaron Loh Cheng Lee Interim Judicial Manager For and on behalf of

Hodinaut Pte. Ltd.

(Interim Judicial Managers Appointed by Court)