

**TO ALL NON-PREFERENTIAL UNSECURED
CREDITORS WHO HAVE PROVED THEIR DEBTS**

13 April 2026

Ref: MLP/3E/SE/DH/KV

Deborah Hart
Direct line: +44 20 7951 1898

Email: autocvl@uk.ey.com

Dear Sir or Madam

**Arrival Automotive UK Limited (In Creditors' Voluntary Liquidation)
(formerly in Administration) ('the Company')**

Notice of Declaration of Dividend

NOTICE IS HEREBY GIVEN that a second and final dividend to the non-preferential unsecured creditors of 0.0299p in the pound has been declared in the Liquidation of the Company. This second and final dividend is as a result of additional asset realisations by the Joint Liquidators that were not envisaged at the time of the previous dividend, declared on 3 February 2026.

In accordance with the provisions of Rule 14.35 of the Insolvency (England and Wales) Rules 2016, I report that: -

- ▶ The amount realised in the Liquidation from the Company's assets totals £2,005,541 made up as per the Receipts and Payments account, attached at Appendix A;
- ▶ Payments in the Liquidation to date total £381,540, together with distributions of £674,000 paid to the Secured Lender under their fixed charge security, a distribution of £101,439 to the secondary preferential creditor, and dividends totalling £808,308 have been paid to the non-preferential unsecured creditors, made up as per the attached Receipts and Payments account;
- ▶ The resultant cash balance is shown below, adjusted for certain funds retained for settlement of the estimated final costs in the Liquidation, detailing the amount available for distribution:

	£
Liquidation funds held per the Receipts and Payments account (see Appendix A)	40,254
Add:	
Refund of input VAT	7,151
Less:	
VAT on discharge costs	(6,878)
Bank charges associated with paying the dividend distribution	(513)
Closing bank charges and other expenses	(500)
Adjusted cash balance available for distribution to non-preferential unsecured creditors	39,514

- ▶ The total non-preferential unsecured creditors' claim value admitted for distribution is £132,076,395;
- ▶ The amount to be paid to non-preferential unsecured creditors in this distribution is £39,514, being 0.0299p in the pound; and
- ▶ This dividend is the second and final non-preferential, unsecured dividend in the Liquidation.

Notice will shortly be sent to creditors confirming the dividend payment being made to them in respect of their agreed claim. Where creditors have provided bank details, payment of the dividend on the agreed claim will be made by bank transfer to the creditor's nominated bank account. Where no bank details have been provided, a cheque will be sent with notice of the dividend payment. Please note no acknowledgement is necessary.

Should you have any queries in relation to this dividend payment, please contact us at autocv1@uk.ey.com.

Yours faithfully
for the Company



Simon Edel
Joint Liquidator

Enc: Appendix A – Receipts and Payments account

Simon Edel, and Alan Hudson are licensed in the United Kingdom to act as Insolvency Practitioners by the Insolvency Practitioners Association. Samuel Woodward is licensed in the United Kingdom to act as an Insolvency Practitioner by The Institute of Chartered Accountants in England and Wales. As Insolvency Practitioners, they are bound by the Insolvency Code of Ethics in carrying out all professional work relating to the appointment.

The Joint Liquidators may act as data controllers of personal data as defined by the UK General Data Protection Regulation (as incorporated in the Data Protection Act 2018), depending upon the specific processing activities undertaken. Ernst & Young LLP and/or the Company may act as a data processor on the instructions of the Joint Liquidators. Personal data will be kept secure and processed only for matters relating to the Joint Liquidator's appointment. The Office Holder Data Privacy Notice can be found at www.ey.com/uk/officeholderprivacy.

Appendix A

Arrival Automotive UK Limited (In Creditors' Voluntary Liquidation) (formerly in Administration) ('the Company')

Receipts and Payments account for the period 6 August 2025 to 13 April 2026

	Notes	Fixed Charge (£)	Uncharged (£)	Total (£)
	1, 2			
Receipts				
Funds received from Administration		473,346	1,215,440	1,688,786
Recovery of Administration VAT		225,780	45,268	271,048
Bank Interest		147	5,667	5,814
Miscellaneous Refunds		-	480	480
Refund of Business Rates		-	39,413	39,413
Total Receipts		699,273	1,306,268	2,005,541
Payments				
Bank Charges		19	426	445
Liquidators' Fees	3	-	274,320	274,320
Liquidators' Expenses		-	1,163	1,163
Legal Fees		23,319	42,647	65,966
Legal Disbursements		-	2,186	2,186
Administrators' Discharge Costs		-	34,390	34,390
Storage Costs		-	33	33
Statutory Advertising		-	798	798
Payroll Services		1,935	-	1,935
Input VAT		-	304	304
Total Payments		25,273	356,267	381,540
Total Receipts less Total Payments		674,000	950,001	1,624,001
Less:				
Distributions to Fixed Charge holder	4	674,000	-	674,000
Distributions to Secondary Preferential Creditor	5	-	101,439	101,439
First Dividend to Non-preferential Unsecured Creditors	6	-	808,308	808,308
Unpaid / unclaimed dividends		-	(364,689)	(364,689)
Balance in hand		-	404,943	404,943
Represented by:				
Liquidation funds held in RBS and BOS accounts		-	40,254	40,254
Unpaid / unclaimed dividends		-	364,689	364,689
Total funds held	7, 8	-	404,943	404,943

Notes:

1. Receipts and payments are stated in GBP and are shown net of VAT.
2. The Receipts and Payments account has been prepared on a cash basis and does not reflect future estimated receipts and payments.
3. This is the amount of Liquidators' fees that have been paid since the commencement of the Liquidation, as approved by creditors, and represents the final drawing of Liquidators' remuneration up to the approved fee cap.
4. All fixed charge funds have now been distributed to the Secured Lenders under the terms of their security. Following receipt of the final fixed charge distribution, the Secured Lenders released their security with effect from 14 November 2025.
5. The secondary preferential creditor's claim of £101,439 has been paid in full.
6. A first dividend of 0.612p in the £ was declared to the non-preferential unsecured creditors on 3 February 2026. Dividend payments totalling £364,689 have been declared to creditors but remain unpaid/unclaimed.
7. Funds have been moved to non-interest-bearing bank accounts to enable the Company's corporation tax position to be settled prior to the conclusion of the Liquidation.
8. There remain final Liquidation expenses for settlement. A provision for these costs has been made in determining the funds available for distribution to the non-preferential unsecured creditors.