

**TO ALL NON-PREFERENTIAL UNSECURED
CREDITORS WHO HAVE PROVED THEIR DEBTS**

3 February 2026

Ref: MLP/3E/SE/DH/KV

Deborah Hart
Direct line: +44 20 7951 1898

Email: autocvl@uk.ey.com

Dear Sir or Madam

**Arrival Automotive UK Limited (In Creditors' Voluntary Liquidation)
(formerly in Administration) ('the Company')**

Notice of Declaration of Dividend

NOTICE IS HEREBY GIVEN that a dividend to the non-preferential unsecured creditors of approximately 0.6p in the pound has been declared in the Liquidation of the Company.

In accordance with the provisions of Rule 14.35 of the Insolvency (England and Wales) Rules 2016, I report that: -

- ▶ The amount realised in the Liquidation from the Company's assets totals £1,966,128 made up as per the Receipts and Payments account, attached at Appendix A;
- ▶ Payments in the Liquidation to date total £388,060, together with distributions totalling £674,000 paid to the Secured Lender under their fixed charge security, made up as per the attached Receipts and Payments account;
- ▶ The resultant cash balance is shown below, adjusted for certain funds retained for settlement of the estimated final costs in the Liquidation, detailing the amount available for distribution:

	£
Cash balance per the Receipts and Payments account (see Appendix A)	904,068
Add:	
Refund of input VAT	43,005
Less:	
Distribution to Secondary Preferential creditors (100p in the £)	(101,439)
Costs associated with the application for the Former Joint Administrators' discharge	(39,295)
Final storage costs for the retention of the Company's books and records in accordance with the Joint Liquidators' statutory duties	(35)
Bank charges associated with paying the dividend distribution	(526)
Adjusted cash balance available for distribution to non-preferential unsecured creditors	805,778

- ▶ The total non-preferential unsecured creditors' claim value admitted for distribution is £132,076,395;
- ▶ The amount to be paid to non-preferential unsecured creditors in this distribution is £805,778, being 0.6p in the pound; and
- ▶ This dividend is the first and final non-preferential, unsecured dividend in the Liquidation.

Notice will shortly be sent to creditors confirming the dividend payment being made to them in respect of their agreed claim. Where creditors have provided bank details, payment of the dividend on the agreed claim will be made by bank transfer to the creditor's nominated bank account. Where no bank details have been provided, a cheque will be sent with notice of the dividend payment. Please note no acknowledgement is necessary.

Should you have any queries in relation to this dividend payment, please contact us at autocvl@uk.ey.com.

Yours faithfully
for the Company



Simon Edel
Joint Liquidator

Enc: Appendix A – Receipts and Payments account

Simon Edel, and Alan Hudson are licensed in the United Kingdom to act as Insolvency Practitioners by the Insolvency Practitioners Association. Samuel Woodward is licensed in the United Kingdom to act as an Insolvency Practitioner by The Institute of Chartered Accountants in England and Wales. As Insolvency Practitioners, they are bound by the Insolvency Code of Ethics in carrying out all professional work relating to the appointment.

The Joint Liquidators may act as data controllers of personal data as defined by the UK General Data Protection Regulation (as incorporated in the Data Protection Act 2018), depending upon the specific processing activities undertaken. Ernst & Young LLP and/or the Company may act as a data processor on the instructions of the Joint Liquidators. Personal data will be kept secure and processed only for matters relating to the Joint Liquidator's appointment. The Office Holder Data Privacy Notice can be found at www.ey.com/uk/officeholderprivacy.

Appendix A

Arrival Automotive UK Limited (In Creditors' Voluntary Liquidation) (formerly in Administration) ('the Company')

Receipts and Payments account for the period 6 August 2025 to 3 February 2026

	Notes	Fixed Charge (£)	Uncharged (£)	Total (£)
	1, 2			
Receipts				
Funds received from Administration		473,346	1,215,440	1,688,786
Recovery of Administration period input VAT		225,780	45,268	271,048
Bank Interest		147	5,667	5,814
Miscellaneous Refunds		-	480	480
Total Receipts		699,273	1,266,855	1,966,128
Payments				
Bank Charges		19	-	19
Liquidators' Fees	3	-	274,320	274,320
Liquidators' Expenses		-	1,163	1,163
Legal Fees		23,319	41,312	64,631
Legal Disbursements		-	2,186	2,186
Storage Costs		-	4	4
Statutory Advertising		-	798	798
Payroll Services		1,935	-	1,935
VAT receivable		-	43,005	43,005
Total Payments		25,273	362,787	388,060
Total Receipts less Total Payments		674,000	904,068	1,578,068
Less: Distributions to Fixed Charge holder	4	674,000	-	674,000
Balance in hand	5, 6	-	904,068	904,068

Notes:

1. Receipts and payments are stated in GBP and are shown net of VAT.
2. The Receipts and Payments account has been prepared on a cash basis and does not reflect future estimated receipts and payments.

3. This is the amount of Liquidators' fees that have been paid since the commencement of the Liquidation, as approved by creditors, and representing the final drawing of Liquidators' remuneration up to the approved fee cap.
4. All fixed charge funds have now been distributed to the Secured Lenders under the terms of their security. Following receipt of the final fixed charge distribution, the Secured Lenders released their security with effect from 14 November 2025.
5. Funds have been moved to non-interest bearing bank accounts to enable the Company's corporation tax position to be settled prior to the conclusion of the Liquidation.
6. There remain final Liquidation expenses for settlement. A provision for these costs has been made in determining the funds available for distribution to the secondary preferential and non-preferential unsecured creditors.