

TO ALL KNOWN CREDITORS

15 October 2025

Ref: LO8575/AUK/SE/CS
Email: Aukadministration@ey.parthenon.com

Dear Sir/Madam

Arrival UK Ltd (in Administration)('the Company')

As you may be aware, the Administration of the above Company is due to end on 4 February 2026.

Notice is hereby given that as my work is not yet complete, I intend seeking the consent of the High Court, under paragraph 76(2) of Schedule B1 to the Insolvency Act 1986, for an extension of the Administration for a further period of six months, ending on 4 August 2026.

The purpose of the extension is as set out below.

- **IP sales process** – As reported in the Joint Administrators' third progress report to 4 August 2025 dated 22 August 2025, despite reaching a significantly progressed going concern sale of the Company's business and core assets (the "**Sales Process**"), the Joint Administrators were informed that none of the potential purchasers would be able to complete the transaction on the terms proposed at the time and the Sales Process had to be terminated. Efforts have since been focused on pursuing a sale of the Company's remaining digital IP assets (the "**IP Sales Process**"). The Joint Administrators and an interested party are engaged in active discussions to agree the commercial terms of such transaction and progress the IP Sale Process to completion. An extension of the Administration is necessary to allow sufficient time for the Joint Administrators to successfully conclude and execute the transaction and provide sufficient time following the sale to novate the Company's patents to the potential purchaser, as well as withdraw and settle accounts for IT commitments that have been kept to maintain the Company's IP portfolio.
- **Creditor distributions** – upon completion of the IP Sales Process and should there be funds available to permit doing so, the Joint Administrators will look to make a first and final dividend distribution to the Company's primary preferential creditors. Pursuant to Rule 14.30 of the Insolvency Act (England and Wales) 2016, the Joint Administrators are required to provide a minimum of 21 days' notice to creditors before making a distribution, which must be made within two months of the proving date.
- **Closure of the Administration** – at the point that all outstanding matters have been resolved, the Joint Administrators will look to bring the Administration to a close. In accordance with Paragraph 98(2) of Schedule (B1) of the Insolvency Act 1986, the required route for doing so is via a court order as the Joint Administrators were appointed by the Court. Sufficient time to apply for and hold a court hearing will be required before the date of the Administration's expiry.

- **Other** – there are certain other tasks of the Administration that are outstanding and need to be concluded before it can be brought to a close, including finalising tax matters. However, these matters do not directly drive the Joint Administrators' requirement to extend the Administration.

Any creditor wishing to object to the proposed application to extend the Administration including any creditor who has opted out from receiving notices about the Administration must deliver to me, at the above address or email, a notice stating that the creditor so objects. The notice must be delivered to me at the above address or by email no later than **31 October 2025**, together with a proof of debt in respect of the creditor's claim which complies with the requirements of a creditors' voting rights under Rules 15.28 to 15.35 of the Insolvency (England and Wales) Rules 2016, failing which the objection will be disregarded.

Please note that creditors whose debts may be treated as small debts in accordance with Rule 14.31(1) of the Rules must still deliver a proof of debt claim if they wish to object.

Should you have any queries relating to the Application or any other aspect of the Administration, please do not hesitate to contact Kevin Haywood at this office.

Yours sincerely
for the Company



Simon Edel
Joint Administrator

Simon Edel, and Alan Hudson are licensed in the United Kingdom to act as Insolvency Practitioners by the Insolvency Practitioners Association. Sam Woodward is licensed in the United Kingdom to act as an Insolvency Practitioner by The Institute of Chartered Accountants in England and Wales. As Insolvency Practitioners, they are bound by the Insolvency Code of Ethics in carrying out all professional work relating to the appointment.

The affairs, business and property of the Company are being managed by the Joint Administrators, Simon Edel, Alan Hudson and Sam Woodward who act as agents of the Company only and without personal liability.

The Joint Administrators may act as data controllers of personal data as defined by the UK General Data Protection Regulation (as incorporated in the Data Protection Act 2018), depending upon the specific processing activities undertaken. Ernst & Young LLP and/or the Company may act as a data processor on the instructions of the Joint Administrators. Personal data will be kept secure and processed only for matters relating to the Joint Administrator's appointment. The Office Holder Data Privacy Notice can be found at www.ey.com/uk/officeholderprivacy.

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Appendix A – Notice of creditors deemed consent

Appendix B – Invitation to form a creditors' committee

Appendix A - Notice to creditors of deemed consent

Paragraph 78(2A) of Schedule B1 to the Insolvency Act 1986 and Rules 15.7 and 15.8 of the Insolvency (England and Wales) Rules 2016

Name of Court:	The High Court of Justice Business and Property Courts of England and Wales, Insolvency and Companies Ltd (ChD)
Case number:	CR-2024-000650
Registered name of the Company:	Arrival UK Ltd
Other trading name or style of the Company:	Arrival UK Ltd
Any other registered name in the 12 months prior to Administration:	N/A
Registered number:	09475811
Registered office address:	c/o Ernst & Young LLP, 1 More London Place, SE1 2AF
Principal trading address (if different from above):	N/A
Date on which the Company entered Administration:	5 February 2024
Date of appointment of Joint Administrators:	5 February 2024

Details of the Joint Administrators

Simon Jamie Edel Ernst & Young LLP 1 More London Place London SE1 2AF	Alan Hudson Ernst & Young LLP 1 More London Place London SE1 2AF	Samuel James Woodward Ernst & Young LLP 2 St Peter's Square Manchester M2 3EY
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Office holder numbers: 9810 / 9200 / 12030

Email: aukadministration@uk.ey.com

Name of alternative contact about the Administration: Emma White

NOTICE IS HEREBY GIVEN that the Joint Administrators of the above-named Company are seeking an extension of the Administration for a period of six months to 4 August 2026, by deemed consent.

Creditors will be deemed to have consented to the extension unless by the end of **31 October 2025**, at least 10% in value of creditors who would be entitled to vote in a qualifying decision procedure have objected to approval and their objections have been made in accordance with the procedure set out below.

Objections

Any creditor wishing to object to the proposed decision to extend the Administration including any creditor who has opted out from receiving notices about the Administration - must deliver to me, at the above address, a notice stating that the creditor so objects. The notice must be delivered to me at the above address or by email to aukadministration@uk.ey.com no later than the end of **31 October 2025**, together with a proof in respect of the creditor's claim which complies with the requirements of Rules 15.28 to 15.35 of the Insolvency (England and Wales) Rules 2016, failing which the objection will be disregarded.

Please note that creditors whose debts may be treated as small debts in accordance with Rule 14.31(1) of the Insolvency (England and Wales) Rules 2016 must still deliver a proof of claim if they wish to object.

It is my responsibility, as Joint Administrator convening the deemed consent procedure, to aggregate any objections to see if the threshold is met for the decision to be taken as not having been made.

If the threshold is met the deemed consent procedure will terminate without a decision being made on the request for an extension and if a decision is sought again on the same matter it will be sought by a decision procedure.

Requests for a physical meeting to be held

Creditors who meet the thresholds in s.246ZE(7) of the Insolvency Act 1986, namely 10% in value of creditors, 10% in number of creditors or 10 creditors, may, within five business days from the date of delivery of this notice, make a request to me in writing for a physical meeting of creditors to be held to consider the request for an extension of the Administration.



Signed
Simon Edel
Joint Administrator

Date 15 October 2025_____

Appendix B - Notice to creditors – invitation to form a creditors' committee

Rule 3.39, Insolvency (England and Wales) Rules 2016

Name of Court:	The High Court of Justice Business and Property Courts of England and Wales, Insolvency and Companies Ltd (ChD)
Case number:	CR-2024-000650
Registered name of the Company:	Arrival UK Ltd
Other trading name or style of the Company:	Arrival UK Ltd
Any other registered name in the 12 months prior to Administration:	N/A
Registered number:	09475811
Registered office address:	c/o Ernst & Young LLP, 1 More London Place, SE1 2AF
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Details of the Joint Administrators

Simon Jamie Edel
Ernst & Young LLP
1 More London Place
London
SE1 2AF

Alan Hudson
Ernst & Young LLP
1 More London Place
London
SE1 2AF

Samuel James Woodward
Ernst & Young LLP
2 St Peter's Square
Manchester
M2 3EY

Office holder numbers: 9810 / 9200 / 12030

Email: aukadministration@uk.ey.com

Name of alternative contact about the Administration: Emma White

Invitation to form a creditors' committee

Creditors are invited to decide whether a creditors' committee should be formed if sufficient creditors are willing to be members of the committee. Information on the role of committees can be found at <https://www.r3.org.uk/media/documents/publications/professional/R3-Guide-to-Creditors-Committees.pdf>

To be validly established, a committee must have at least three and not more than five members, who must have agreed to act.

Should you wish to form a committee, please follow the instructions in the nomination form attached to this notice and return the completed nomination form, with written agreements to act where appropriate, to me at the above address to arrive no later than **31 October 2025**. Nominations can only be accepted if I am satisfied as to the creditor's eligibility under Rule 17.4 of the Insolvency (England and Wales) Rules 2016.



Signed
Simon Edel
Joint Administrator

Date 15 October 2025 _____