

TO ALL KNOWN CREDITORS

22 July 2025

Ref: LW/JB/AH/HW/SGPLC01/SSP01
Email: SGPLCcomms@uk.ey.com

Dear Sir/Madam

Saietta Sunderland Plant Limited (in Administration) ("the Company")

I write to advise you that Daniel Christopher Hurd and I will shortly be in a position to conclude the Administration of the above-named Company.

I last reported to you on 3 April 2025. Since then, Primary Preferential creditors have been paid in full, and the Joint Administrators are taking necessary statutory steps to bring the Administration to a conclusion. A copy of our final progress report will be sent to you in due course.

It is now appropriate for us to seek a decision from creditors on our discharge from liability as Joint Administrators, in accordance with the provisions of paragraph 98 of Schedule B1 to the Insolvency Act 1986. Discharge will take effect only after the Administration has ended.

We intend to seek a decision by deemed consent. I enclose formal notice of a decision by deemed consent, for your attention along with a copy of our receipts and payments to 22 July 2025.

Creditors' committee

The Insolvency (England and Wales) Rules 2016 require that whenever a decision is sought from creditors, they must also be invited to establish a creditors' committee ('committee') if, as in this case, a committee is not already in existence. Accordingly, the attached notice and voting form include a resolution on whether a committee should be formed. For a committee to be formed, at least three creditors must be willing to serve on the committee and they must give their consent in writing.

If you vote in favour of establishing a committee, please also complete the nomination section of the voting form and, unless you are nominating yourself, include the appropriate written consent(s) to act with your completed voting form. If there are fewer than three valid nominations, a committee will not be established. If there are at least three and no more than five valid nominations, a committee will be formed with the nominated creditors. In the event that there are more than five valid nominations, I shall put the nominations to a vote by the general body of creditors.

Should you have any queries relating to the enclosed documents or any other aspect of the administration, please do not hesitate to contact Ayse Hassan at this office.



Shape the future with confidence

Yours faithfully
For the Company

A handwritten signature in blue ink that appears to read "Lucy Winterborne".

Lucy Winterborne
Joint Administrator

Enc: Receipts and Payments account
Notice of decision by deemed consent and voting form
Invitation to form a creditors committee

Lucy Winterborne is licensed in the United Kingdom to act as an insolvency practitioner by The Insolvency Practitioners Association in England and Wales. D C Hurd is licensed in the United Kingdom to act as an insolvency practitioner by The Institute of Chartered Accountants in England and Wales. As Insolvency Practitioners, they are bound by the Insolvency Code of Ethics in carrying out all professional work relating to the appointment.

The affairs, business and property of the Company are being managed by the Joint Administrators, L Winterborne and D C Hurd, who act as agents of the Company only and without personal liability.

The Joint Administrators may act as data controllers of personal data as defined by the UK General Data Protection Regulation (as incorporated in the Data Protection Act 2018), depending upon the specific processing activities undertaken. Ernst & Young LLP and/or the Companies may act as a data processor on the instructions of the Joint Administrators. Personal data will be kept secure and processed only for matters relating to the Joint Administrator's appointment. The Office Holder Data Privacy Notice can be found at www.ey.com/uk/officeholderprivacy.



Shape the future with confidence

**Saietta Sunderland Plant Limited – In Administration (“the Company”)
Joint Administrators’ Receipts and Payments account for the period 4 March
2024 to 22 July 2025**

Statement of affairs estimated to realise N/A (£)	Note	04 March 2024 to 22 July 2025
		Receipts
324,181.04		Cash at date of appointment 324,181.04
		Bank interest 6,077.65
1.00		Plant and Machinery 1.00
		Stock 1.00
		Motor Vehicles 1.00
		Sunderland Assets 4.00
		Business Records 1.00
		Goodwill 1.00
1.00		Intellectual Property 1.00
		Intellectual Property Licenses 1.00
<u>324,183.04</u>		<u>330,269.69</u>
		Payments
		Administrator's fees 141,403.00
		Administrator's pre-appointment fees 18,902.64
		Gross Wages 11,045.27
		Legal fees 1,749.00
		Insurance 1,577.51
		Hire of Equipment 673.20
		Employers Pension 30.91
		Sundry Expenses 135.00
		Public Notices 104.30
		Bank charges 14.70
		Primary Preferential Creditors 14,534.67
		<u>190,170.20</u>
	Balances in hand	<u>140,099.49</u>
		Represented by:
		RBS-GBP-32897374-IB 107,692.85
		Flt VAT receivable 32,437.93
		Flt VAT payable (0.60)
		Flt VAT Control Account (30.69)
		<u>140,099.49</u>

Note: Receipts and payments are stated net of VAT

Notice to creditors of deemed consent

Paragraph 98 of Schedule B1 to the Insolvency Act 1986 and Rules 15.7 and 15.8 of the Insolvency (England and Wales) Rules 2016

Name of Court:	High Court of Justice, Business and Properties Court, of England and Wales, Insolvency and Companies List (ChD)
Case number:	CR 2024 001342
Registered name of the Company:	Saietta Sunderland Plant Limited (in Administration)
Other trading name(s) or style(s) of the Company:	N/A
Any other registered name in the 12 months prior to Administration:	None
Registered number:	08242130
Registered office address:	c/o Ernst & Young LLP The Paragon Counterslip Bristol BS1 6BX
	Formerly: Fieldfisher Riverbank House 2 Swan Lane London EC4R 3TT
Principal trading address (if different from above):	Mercantile Road Rainton Bridge Industrial Estate Houghton-le-Spring DH4 5PH
Date on which the company entered Administration:	4 March 2024
Date of appointment of Joint Administrators:	4 March 2024
Administration Extension:	Extended to 3 March 2026 with consent of creditors
<u>Details of the Joint Administrators</u>	
Lucy Winterborne Ernst & Young LLP The Paragon, Counterslip Bristol BS1 6BX	Daniel Christopher Hurd Ernst & Young LLP 1 Colmore Square Birmingham B4 6HQ

IP number: 21130

IP number: 20030

Telephone number

SGPLCcomms@uk.ey.com

Name of alternative person to contact about the
Administration:

Ayse Hassan

NOTICE IS HEREBY GIVEN that the Joint Administrators of the above-named Company are seeking their discharge from liability, to take effect from the date on which notice of the end of the Administration is registered with Companies House, by deemed consent.

Creditors will be deemed to have consented to the Administrators' discharge from liability unless by the end of **5 August 2025 (the decision date)** at least 10% in value of creditors who would be entitled to vote in a qualifying decision procedure have objected to approval and their objections have been made in accordance with the procedure set out below.

Objections

Any creditor wishing to object to the proposed decision on discharge including any creditor who has opted out from receiving notices about the Administration - must deliver to me, at the above address, a notice stating that the creditor so objects. The notice must be delivered to me at the above address not later than the end of **5 August 2025 (the decision date)** together with a proof in respect of the creditor's claim which complies with the requirements of Rules 15.28 to 15.35 of the Insolvency (England and Wales) Rules 2016 failing which the objection will be disregarded.

Please note that creditors whose debts may be treated as small debts in accordance with Rule 14.31(1) of the Insolvency (England and Wales) Rules 2016 must still deliver a proof of claim if they wish to object.

It is my responsibility, as Joint Administrator convening the deemed consent procedure, to aggregate any objections to see if the threshold is met for the decision to be taken as not having been made.

If the threshold is met the deemed consent procedure will terminate without a decision being made on the request for discharge and if a decision is sought again on the same matter, it will be sought by a decision procedure.

Requests for a physical meeting to be held

Creditors who meet the thresholds in s.246ZE(7) of the Insolvency Act 1986, namely 10% in value of creditors, 10% in number of creditors or 10 creditors, may, within five business days from the date of delivery of this notice, make a request to me in writing for a physical meeting of creditors to be held to consider the request for discharge from liability.

Signed
Lucy Winterborne
Joint Administrator



Date

22 July 2025

Notice to creditors – invitation to form a creditors' committee

Rule 3.39, Insolvency (England and Wales) Rules 2016

Name of Court	High Court of Justice, Business and Properties Court, of England and Wales, Insolvency and Companies List (ChD)
Case number	CR 2024 001342
Registered name of the Company	Saietta Sunderland Plant Limited (in Administration)
Other trading name(s) or style(s) of the Company	None
Another other registered name in the 12 months prior to Administration	None
Registered number:	08242130
Registered office address:	c/o Ernst & Young LLP The Paragon Counterslip Bristol BS1 6BX
	Formerly: Fieldfisher LLP Riverbank House 2 Swan Lane London EC4R 3TT
Principal trading address (if different from above)	Mercantile Road Rainton Bridge Industrial Estate Houghton-le-Spring DH4 3TT
Date on which the company entered Administration:	4 March 2024
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<u>Details of the Joint Administrators</u>	
Lucy Winterborne Ernst & Young LLP The Paragon Counterslip Bristol BS1 6BX	Daniel Christopher Hurd Ernst & Young LLP 1 Colmore Square Birmingham B4 6HQ
IP number: 21130	IP number: 20030
Telephone number	SGPLCcomms@uk.ey.com

Name of alternative person to contact about the
Administration

Ayse Hassan

Invitation to form a creditors' committee

Creditors are invited to decide whether a creditors' committee should be formed if sufficient creditors are willing to be members of the committee. Information on the role of committees can be found at <https://www.r3.org.uk/media/documents/publications/professional/R3-Guide-to-Creditors-Committees.pdf>

To be validly established, a committee must have at least three and not more than five members, who must have agreed to act.

Should you wish to form a committee, please follow the instructions in the nomination form attached to this notice and return the completed nomination form, with written agreements to act where appropriate, to me at the above address to arrive no later than **5 August 2025**.
Nominations can only be accepted if I am satisfied as to the creditor's eligibility under Rule 17.4 of the Insolvency (England and Wales) Rules 2016.



Signed
Lucy Winterborne
Joint Administrator

Date 22 July 2025 _____

Saietta Sunderland Plant Limited (in Administration)

Nominations for creditors' committee

You may nominate up to five creditors of the Company. Please note that before a person can act as a member of a creditors' committee that person must agree to do so.

In the event that more than five valid nominations are received, the five receiving the most votes will be appointed.

When you have completed this form, please return it with the creditor's written agreement to act (unless you are nominating yourself or your own organisation) to Lucy Winterborne at Ernst & Young LLP, The Paragon, Counterslip, Bristol, BS1 6BX to arrive no later than the closing date stated on the notice of invitation to form a committee.

I nominate:

(Name of creditor) _____
of _____

(Address) _____

(Name of creditor) _____
of _____

(Address) _____

(Name of creditor) _____
of _____

(Address) _____

(Name of creditor) _____
of

(Address) _____

(Name of creditor) _____
of

(Address) _____

to be appointed as (a) member(s) of the creditors' committee.

Signature _____

Name of signatory _____

On behalf of
(name of creditor) _____

Date _____

The Insolvency Act 1986 and the Insolvency (England and Wales) Rules 2016

Administration Notice of Claim for Voting Purposes

Saietta Sunderland Plant Limited (in Administration)

Date of Administration: 4 March 2024

PLEASE NOTE: Once completed, this form will be used by the Joint Administrators ONLY for the purposes of voting in a creditors' decision procedure or a requisitioned meeting of creditors. The form will not constitute admission of the claim to rank for dividend in this or any subsequent procedure. For further information see Rules 15.28 to 15.35 of the Insolvency (England and Wales) Rules 2016.

Name of creditor

Address

Amount claimed, after deductions for payments made post-Administration or adjustments for set off (see notes overleaf)

Is the claim preferential or secured?

If secured, value of security

If you have made a retention of title claim against the company please attach details (see over)

Signature on behalf of creditor

Date

File with SGPLCcomms@uk.ey.com

Reviewed by _____

Notes to Administration Notice of Claim for Voting Purposes:

1. Please attach a detailed statement of your account as at the date on which the Company entered administration.

If you have claimed retention of title please provide details, including the value of any payments made, or goods returned, to you in respect of your claim.

If your claim is preferential (e.g. for wages, holiday pay or certain pension arrears) or secured please give details and attach supporting documentation.

VAT bad debt relief may usually be claimed six months after the date of supply.

Extracts from the Insolvency (England and Wales) Rules 2016:

15.31 Calculation of voting rights

- (1) Votes are calculated according to the amount of each creditor's claim -
 - (a) in an Administration, as at the date on which the Company entered Administration, less -
 - (i) any payments that have been made to the creditor after that date in respect of the claim, and
 - (ii) any adjustment by way of set-off which has been made in accordance with rule 14.24 or would have been made if that rule were applied on the date on which the votes are counted; ...
- (4) Where a debt is wholly secured its value for voting purposes is nil.
- (5) Where a debt is partly secured its value for voting purposes is the value of the unsecured part.
- (6) However, the value of the debt for voting purposes is its full value without deduction of the value of the security in the following cases -
 - (a) where the Administrator has made a statement under paragraph 52(1)(b) of Schedule B1 and the administrator has been requested to seek a decision under paragraph 52(2); ...
- (7) No vote may be cast in respect of a claim more than once on any resolution put to the meeting; and for this purpose (where relevant), the claim of a creditor and of any member State liquidator in relation to the same debt are a single claim.
- (8) A vote cast in a decision procedure which is not a meeting may not be changed.
- (9) Paragraph (7) does not prevent a creditor or member State liquidator from -
 - (a) voting in respect of less than the full value of an entitlement to vote; or
 - (b) casting a vote one way in respect of part of the value of an entitlement and another way in respect of some or all of the balance of that value.

15.32 Calculation of voting rights: special cases

- (1) In an Administration, a creditor under a hire-purchase agreement is entitled to vote in respect of the amount of the debt due and payable by the Company on the date on which the Company entered Administration.
- (2) In calculating the amount of any debt for the purpose of paragraph (1), no account is to be taken of any amount attributable to the exercise of any right under the relevant agreement so far as the right has become exercisable solely by virtue of -
 - (a) the making of an Administration application;
 - (b) a notice of intention to appoint an Administrator or any matter arising as a consequence of the notice; or
 - (c) the Company entering Administration.