

Global Investor Services (GIS)

Reduce risk, improve quality and efficiency through a centralized focus on nonresident tax compliance around the globe

EY's centralized approach for GIS is a direct response to the increasingly complex local tax markets around the globe. Nonresident investors require local technical resources and experienced oversight to remain compliant with tax compliance needs triggered by investments in these public markets.

EY professionals and our member firms have a detailed understanding of the role of the tax service provider in various non-US markets focusing on:

- ▶ Specific knowledge of various filing requirements for nonresident investors
- ▶ Interaction of the taxpayer with global and local custodians
- ▶ Variety of compliance and reporting responsibilities
- ▶ Strong relationships with country teams

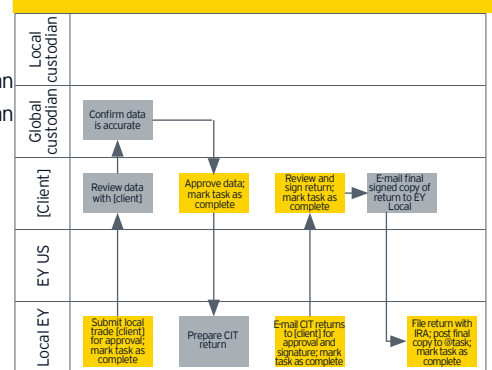
With a proven three-step methodology for global service management to provide greater visibility and control, GIS allows you to be more proactive in meeting and monitoring the growing tax requirements in investment markets and to manage risk.

Common GIS markets include India, Taiwan, Romania, Pakistan and Bangladesh

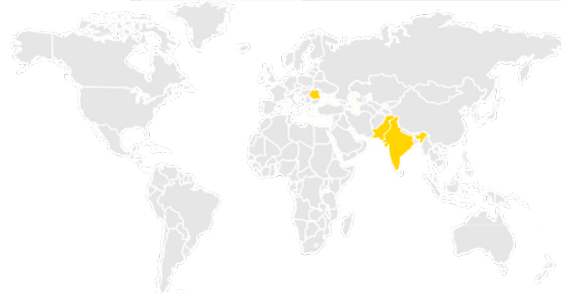
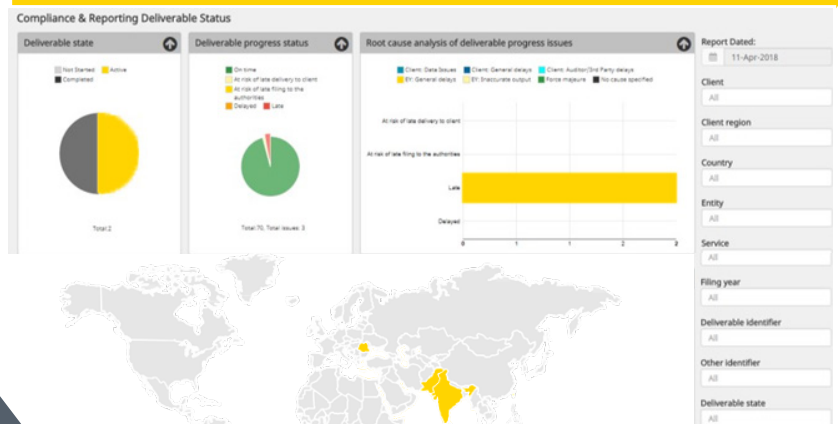
Step 1: Identify and document each filing requirement by country

Filing name	Tax computation	Advance tax payment	Income tax return
Form name	N/A	N/A	ITR-5
Frequency	Daily		
Triggering basics	Event		
Filing dates	N/A		
Confirm activity	Local custodian		
Data supplier	Local custodian		
Preparer return	EY India		
Approve return	N/A		
Sign return	N/A		
Approve payment	N/A		
Authorize payment	N/A		
Process payment	N/A		
File return	N/A		

Step 2: Define roles and responsibilities



Step 3: Implement global control/monitoring dashboard



Advantages of GIS

- ▶ Combines investor needs with EY resources
- ▶ Utilizes a well-established platform with proven success
- ▶ Leverages local country experience and resources
- ▶ Directs and coordinates global resources through a “single point of contact” model that significantly reduces the administrative burden of working directly with various local teams and managing multiple contracting and billing procedures in each market
 - ▶ Provides enhanced visibility through an online global dashboard to global compliance activity
 - ▶ Simplifies administration by offering streamlined contracting and invoicing
 - ▶ Provides proactive issue resolution and status reporting
 - ▶ Offers a centralized and streamlined scope management process
 - ▶ Allows consistent compliance and reporting services while adhering to local requirements

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