



Shape the future
with confidence

EY Comply for Financial Insights

Overview



The better the question. The better the answer. The better the world works.

Together we unlock the power of **financial data** to **drive** your business forward.

To gain a competitive advantage, asset management, banking and insurance firms must strive to create sustainable value while reducing operational risk and improving business performance. Yet the growing burden of data-critical activities in compliance, financial reporting, fund accounting and risk management diverts critical resources and focus away from growth strategies and core competencies.

EY Comply's comprehensive suite of managed services transforms client operating models by combining the knowledge and experience of our global finance professionals with advanced technologies and a trusted data foundation. Innovative technology drives automation and scale across multiple operational functions, while

Key value drivers:

- **Data centric:** streamlined data curation for reuse that's more consistent and reduces redundancy
- **Tech enabled and automated:** efficient ingestion and reporting that frees your professionals for high-value analysis
- **Robust controls:** comprehensive controls for data and business validations to support accuracy and compliance
- **High-competency teams:** global finance professionals that manage the reporting cycles
- **Scalability:** predictable costs regardless of business growth or external conditions
- **Industry knowledge:** access to seasoned EY regulatory, tax and accounting advisors worldwide

a robust data validation infrastructure creates a single source of curated and cleansed data. Access to our network of advisors across accounting, finance, risk and compliance improve back- and middle-office functions, driving efficiency and effectiveness.

With EY Comply's services, your organization can focus on what matters most: core business capabilities and strategic growth opportunities.

\$6t+

Assets under
management
supported

Daily

Curation of
data using
control libraries

15k+

Reports produced
annually

20+

Worldwide
regulatory agencies
supported

10+

Fund
administrators
supported

The five EY Comply pillars

Data management	Accounting and administration	Fund oversight	Tax compliance and reporting	Regulatory reporting
Centralize and streamline data processing and curation with a secure, scalable platform, generating trusted information and insights for downstream use.	Drive timeliness, accuracy and transparency into your private markets accounting book of record through our purpose-built technology, workflow and experienced accounting professionals.	Power financial reporting at scale and strengthen your control environment through tech-enabled services that automate validations and provide high-competency reviews.	Automate and consolidate tax reporting and compliance functions through a standardized model while generating insights to inform front-office investment decisions.	Elevate your regulatory reporting operations, from data ingestion through final review and submission, while gaining access to our network of regulatory professionals.

EY Comply brings you the people, technology and experience to transform your back- and middle-office functions with unprecedented speed and scalability. Discover how EY Comply can unlock the power of your financial data and drive your business forward today.

To learn more:



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EY | Building a better working world

EY is building a better working world by creating new value for clients, people, society and the planet, while building trust in capital markets.

Enabled by data, AI and advanced technology, EY teams help clients shape the future with confidence and develop answers for the most pressing issues of today and tomorrow.

EY teams work across a full spectrum of services in assurance, consulting, tax, strategy and transactions. Fueled by sector insights, a globally connected, multidisciplinary network and diverse ecosystem partners, EY teams can provide services in more than 150 countries and territories.

All in to shape the future with confidence.

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