

## **Ernst & Young Capital Advisors, LLC**

### **Business Continuity Planning Disclosure Statement**

Ernst & Young Capital Advisors, LLC (“EYCA” or the “Firm”) has developed a business continuity plan (the “EYCA Business Continuity Plan”) to identify how we will respond to events that significantly disrupt our business. Since the timing and impact of disasters and disruptions is unpredictable, we will have to be flexible in responding to actual events as they occur. With that in mind, we are providing you with this information on the EYCA Business Continuity Plan.

**Contacting us** – If after a significant business disruption, you cannot contact us as you usually do, you should call +1 212 773 3000 or go to Ernst & Young US LLP’s (“EY US LLP”) (our indirect owner) website at [www.ey.com](http://www.ey.com). If the website is unavailable, we will attempt to contact our clients and critical business constituents as soon as practical under the prevailing circumstances using the most efficient means of communication available to us.

**The EYCA Business Continuity Plan** – We plan to quickly recover and resume business operations after a significant business disruption and respond by safeguarding our personnel and property, making a financial and operational assessment, protecting the Firm’s books and records and ensuring our personnel can communicate with their EYCA professional(s). In short, the EYCA Business Continuity Plan is designed to permit our Firm to resume operations as quickly as possible, given the scope and severity of the significant business disruption.

The EYCA Business Continuity Plan addresses data back-up and recovery; all mission critical systems; financial and operational assessments; alternative communications with clients, personnel, and regulators; alternate physical location of personnel; critical supplier, contractor, bank and counterparty impact; and regulatory reporting.

We rely on EY US LLP for communications, technology and other key services. EY US LLP backs up our important records in a geographically separate area, and we employ a third-party vendor to back up and store electronic communication records. While every emergency situation poses unique problems based on external factors, such as time of day and the severity of the disruption, we have been advised by EY US LLP that its objective is to restore its own operations, and by extension, our operations allowing us to provide important and time-sensitive corporate finance consulting and other advisory services to our clients.

**Varying disruptions** – Significant business disruptions can vary in their scope, such as only our Firm, a single building housing our Firm, the business district where our Firm is located, the city where we are located or the whole region. Within each of these areas, the severity of the disruption can also vary from minimal to severe. In a disruption to only our Firm or a building housing our Firm, we will transfer our operations to an alternate site when needed and expect to recover and resume business within 72 hours. In a disruption affecting our business district, city or region, we will transfer our operations to a site outside of the affected area and recover and resume business within 72 hours. In either situation, we plan to continue in business, transfer operations to EY US LLP if necessary and notify you through EY US LLP’s website

<http://www.ey.com/>, or you can contact us via our global security operation by email at [global.security@ey.com](mailto:global.security@ey.com).

**For more information** – Should you have questions about the EYCA Business Continuity Plan, please contact Todd Ulrich at +1 704 335 4277, or by email at [todd.ulrich@parthenon.ey.com](mailto:todd.ulrich@parthenon.ey.com) or Sergio Costa at +1 212 773 5219, or by email at [sergio.costa@ey.com](mailto:sergio.costa@ey.com).